

Thomas M. Donahoo, Jr.

Shareholder, Donahoo & McMenamy

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Thomas M. Donahoo, Jr. focuses on wills, trusts and estates. He enjoys helping individuals create an estate plan for their family and property that is most appropriate for them, as one size does not fit all. He likes referring to this plan as protecting what people value most: their family and loved ones and their property.

Tommy prepares wills and living trust documents and also handles estates and trusts after someone dies, including the filing of estate and income tax returns. A unique piece of his practice is assisting in establishing guardianships and special needs trusts for trial lawyers after settling personal injury claims.

#### AREAS OF CONCENTRATION

Estate planning including wills, revocable and irrevocable trusts and advance directives

Trust and estate administration

Probate and guardianship

Federal and state taxation including income, estate, trust, gift, fiduciary and generation-skipping transfer taxation; and tax planning for individuals, families, businesses and partnerships

#### PREVIOUS EXPERIENCE

Prior to joining Donahoo & McMenamy in 1994, Tommy began his career in investments with the brokerage firm of Alex Brown & Sons, now UBS.

#### HONORS

AV Rated by Martindale-Hubbell

Jacksonville Legal Aid, Pro Bono Award

Episcopal School of Jacksonville – Alumni of the Year, 2012

#### MEMBERSHIPS

The Florida Bar; Tax Section; Real Property, Probate and Trust Law Section

Jacksonville Bar Association

## ADMISSIONS

The Florida Bar

## EDUCATION

Cumberland School of Law of Samford University, J.D.

Washington & Lee University, B.A.

## COMMUNITY INVOLVEMENT

Trustee of Episcopal School of Jacksonville

JT Townsend Trust, Counsel to Trustees

St. Johns Cathedral, Vestry

Timuquana Country Club, Board of Governors

## OUTSIDE OF THE OFFICE

Tommy enjoys running, golf and attending sporting events of all levels. He especially enjoys spending time with his wife, Jennifer, and their two children. In his free time, he enjoys coaching youth sports with his children.