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Introduced by Council Member Carlucci and Co-Sponsored by Council Members Boylan, DeFoor, Clark-Murray, Priestly Jackson, Pittman, Bowman, Freeman, Cumber, Gaffney, Jr., and Newby and substituted by the Neighborhoods, Community Services, Public Health and Safety Committee:

ORDINANCE 2023-316-E

AN ORDINANCE AMENDING CHAPTER 111 (SPECIAL TRUST ACCOUNTS), REVENUE AND PART (NEIGHBORHOOD DEVELOPMENT), ORDINANCE CODE, TO CREATE A NEW SECTION 111.909 TO ESTABLISH A PERMANENT SPECIAL REVENUE FUND FOR A PROGRAM TO BE ENTITLED THE "RESTORE ENDANGERED HISTORIC ADAPTABLE BUILDINGS SPECIAL REVENUE FUND"; PROVIDING FOR CREATION OF THE CRITERIA AND SELECTION OF GRANT RECIPIENTS BY THE PLANNING AND DEVELOPMENT DEPARTMENT; PROVIDING FOR OVERSIGHT OF THE FINANCIAL ASPECTS OF THE PROGRAM BY THE CHIEF ADMINISTRATIVE OFFICER OR THEIR DESIGNEE; PROVIDING A CARRYOVER OF FUNDS INTO SUBSEQUENT FISCAL YEARS; PROVIDING A PROGRAM START DATE; PROVIDING FOR CODIFICATION INSTRUCTIONS; PROVIDING AN EFFECTIVE DATE.

WHEREAS, Jacksonville has over 20,000 historic buildings, structures, and sites listed on the Florida Master Site File, many of which fall outside of the boundaries of Downtown; and

WHEREAS, the Council of the City of Jacksonville finds that historic preservation, revitalization, and reuse of Jacksonville's historic buildings is important to the City's overall social and economic welfare; and

WHEREAS, many of the historic buildings throughout Jacksonville are in need of repair, rehabilitation, and restoration to maintain their historic use, or to be adaptively reused; and

WHEREAS, there currently exists a program that concentrates on the preservation and restoration of historic properties in Downtown Jacksonville, however, there is no program for the historic properties that lie outside of Downtown Jacksonville; and

WHEREAS, a program that would financially incentivize the repair, restoration or rehabilitation of qualified historic buildings could provide the missing link of financial support that would make such repair, restoration or rehabilitation financially feasible; now, therefore

BE IT ORDAINED by the Council of the City of Jacksonville:

Section 1. Creating Section 111.909 (Restore Endangered Historic Adaptable Buildings Special Revenue Fund), Part 9 (Neighborhood Development), Chapter 111 (Special Revenue and Trust Accounts), Ordinance Code. Section 111.909 (Restore Endangered Historic Adaptable Buildings Special Revenue Fund), Part 9 (Neighborhood Development), Chapter 111 (Special Revenue and Trust Accounts), Ordinance Code, is hereby created as follows.

CHAPTER 111 - SPECIAL REVENUE AND TRUST ACCOUNTS

* * *

PART 9 - NEIGHBORHOOD DEVELOPMENT

Sec. 111.909. Restore Endangered Historic Adaptable Buildings Special Revenue Fund.

(a) Fund creation. There is hereby created an account to be known as the Restore Endangered Historic Adaptable Buildings ("REHAB")

Special Revenue Fund, an ongoing fund which shall carry forward each fiscal year and not lapse. The REHAB Special Revenue Fund

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shall be comprised of funds as may be appropriated from time to time by Council, and all fees, fines, and civil penalties as may be designated for deposit into the Fund from time to time by donations, Council. Ιt shall also include all such contributions, gifts, and related sponsorships received by the City for use toward the general purpose of furthering the goals of this Fund. All monies and interest placed into this fund are hereby appropriated for the purposes of this fund, and all appropriations shall carry forward each fiscal year and shall not lapse.

- (b) Fund purpose. These funds are designated to pay for the repair, rehabilitation and restoration of non-residential income-producing historic buildings, mixed-use historic buildings and historic buildings owned by not-for-profit corporations, located throughout Jacksonville, excluding the Downtown Area as defined in Sec. 55.105, Ordinance Code.
- Special Revenue Fund shall not exceed \$100,000 and shall be administratively approved pursuant to this program. Subject to availability of unencumbered funds, applicants that request \$100,000 or less in the aggregate for a project may be approved by the Historic Preservation Section of the Planning and Development Department, without further Council action, in accordance with Subsection (e) below and the REHAB Special Revenue Fund Guidelines, available on the City's website. For the purpose of this Section, the dollar amounts in all grant applications for any one project submitted within five years of the first grant approved under this fund for the project, shall be aggregated to determine if the grant amount exceeds \$100,000.
- (d) Fund administration. The Historic Preservation Section shall follow the REHAB Special Revenue Fund Guidelines. The Historic

Preservation Section shall review and approve the design aspects of the grant application, and the City's Chief Administrative Officer ("CAO") or their designee shall review and approve the financial aspects of the grant application and administer fund allocation, in accordance with the REHAB Special Revenue Fund Guidelines. Changes to the REHAB Special Revenue Fund Guidelines which have financial impact shall be jointly approved by the CAO or their designee and the Historic Preservation Section and shall be submitted to the Council for approval. Approved receive financial assistance may reimbursement grants as set forth in the REHAB Special Revenue Fund Guidelines. Funds may only be used for one or more of the purposes specified in Subsection (b) above.

(e) Eligibility Criteria:

- (1) The building must be located within Jacksonville outside of the Downtown Area, as defined in Section 55.105, Ordinance Code; and
- (2) The building must be at least 50 years old; and
- (3) The building must be non-residential income-producing, mixed-use or owned by a not-for-profit corporation; and
- (4) The building must be architecturally or historically significant, as determined by the Historic Preservation Section, in accordance with Section 307.102(s), Ordinance Code; and
- (5) The building must be:
 - (i) a local landmark, designated by the City pursuant to Chapter 307, Ordinance Code; or
 - (ii) a contributing structure to a local historic district, designated by the City pursuant to Chapter 307, Ordinance Code; or
 - (iii) declared a potential local landmark, as defined in

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Chapter 307, Ordinance Code, however, final local landmark designation must be obtained from City Council prior to final approval of the grant by the CAO or their designee; and

- (6) The building must be declared critically endangered by the Jacksonville Historic Preservation Commission (the "JHPC"). In considering a building for critically endangered status, the JHPC shall consider the following criteria:
 - (i) Evidence of a physical threat of loss, damage, or neglect;
 - (ii) If the building is currently vacant;
 - (iii) The building's susceptibility to development
 pressures or natural disasters;
 - (iv) The building's suitability for preservation or rehabilitation; and
 - (v) Any other criteria the JHPC considers relevant.
- (f) Historic Preservation Section Review. To receive grant assistance from the Fund, the owner of a historic building, or their agent, shall submit a grant application to the Historic Preservation Section for eligibility review, and an application to the Historic Preservation Section for a Certificate of Appropriateness for the improvements proposed, in accordance with the REHAB Special Revenue Fund Guidelines.
 - (1) The Historic Preservation Section shall review the grant application for eligibility pursuant to the criteria in Subsections (e) (1-5) above, and the REHAB Special Revenue Fund Guidelines. If the Historic Preservation Section finds that a building meets the eligibility criteria in Subsections (e) (1-5) above, they shall issue a recommendation regarding whether the building is

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critically endangered, as required by Subsection (e)(6) above. Said recommendation shall be forwarded to the JHPC.

- The Historic Preservation Section shall also review the (2) application for the Certificate of Appropriateness for compliance with the United States Secretary of Interior's Standards for Rehabilitation and any applicable historic preservation design guidelines. The Historic Preservation Section shall evaluate Certificate of Appropriateness applications based on the historic importance significance of the project, the overall contribution of the project to the restoration of the historic fabric, and the overall preservation of the building. If appropriate, Preservation Section the Historic shall issue administrative the Certificate approval of of Appropriateness in accordance with the Administrative Matrix, pursuant to the authority granted in Section 307.107, Ordinance Code; otherwise, they shall forward a recommended approval, denial, or approval with conditions to the JHPC.
- shall review all REHAB Special Revenue Fund grant applications and the recommendations of the Historic Preservation Section, for a determination on the critically endangered status of each building, pursuant to Subsection (e)(6) above. The JHPC shall also review those related applications for Certificates of Appropriateness which are not eligible to receive administrative approval according to Section 307.102(a), Ordinance Code. The JHPC shall issue its decision to the CAO or their designee in accordance with the REHAB Special Revenue Fund Guidelines.
- (h) Review by the CAO or their designee. To receive a reimbursement grant from the fund, the owner of a historic building, or his

or her agent, shall submit, in accordance with the REHAB Special Revenue Fund Guidelines, a grant application to the CAO or their designee for the grant requested. The CAO or their designee shall analyze the specific finances of the project for the express purpose of determining if the project meets the REHAB Special Revenue Fund Guidelines.

- (i) Fund programs. The owner of a historic building which meets the eligibility requirements in Subsection (e) above, or their agent, may apply for assistance from the fund in the form of reimbursement grants for repair, rehabilitation or restoration, according to the REHAB Special Revenue Fund Guidelines which includes, but is not limited to: restoration or rehabilitation of the building exterior, restoration of historic features on the building interior, rehabilitation of the building interior, rehabilitation of the building interior, code compliance improvements and general requirements and overhead of the general contractor, as further detailed in the REHAB Special Revenue Fund Guidelines.
- (j) Final inspection. A final inspection shall be conducted within 90 days following completion of the project to ensure compliance with the terms of the approved Certificate of Appropriateness and REHAB Special Revenue Fund grant application. The final inspection shall be conducted by, or at the direction of, the Historic Preservation Section staff. An applicant whose project fails to meet the REHAB Special Revenue Fund Guidelines and criteria set forth herein shall be deemed ineligible for a grant under this program.

The inspection required by this Subsection shall not replace or supersede any other inspection required by local, State, or federal law.

Section 2. REHAB Special Revenue Fund Guidelines. The REHAB Special Revenue Fund Guidelines, attached hereto as Revised

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Exhibit 1, are hereby placed on file with the Office of Legislative Services and on the City's website. A copy of the Guidelines will also be kept with the Historic Preservation Section. These Guidelines shall be the operative guidelines for projects funded by the REHAB Special Revenue Fund unless and until these Guidelines are amended by Council action as provided herein.

Section 3. Program Start Date. The REHAB Special Revenue Grant Program shall commence on October 1, 2023, or upon funding of the Special Revenue Fund.

Section 4. Codification Instructions. The Codifier and the Office of General Counsel are authorized to make all chapter and division "table of contents" consistent with the changes set forth herein. Such editorial changes and any other necessary to make the Ordinance Code consistent with the intent of this legislation are approved and directed herein, and the changes to the Ordinance Code shall be made forthwith and when inconsistencies are discovered.

Section 5. Effective Date. This Ordinance shall become effective upon signature by the Mayor or upon becoming effective without the Mayor's signature.

Form Approved:

/s/ Carla A. Lopera

Office of General Counsel

Legislation Prepared By: Carla A. Lopera

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