Introduced by Council Member Carlucci and Co-Sponsored by Council Members Boylan, DeFoor, Clark-Murray, Priestly Jackson, Pittman, Bowman, Freeman, Cumber, Gaffney, Jr., and Newby and substituted by the Neighborhoods, Community Services, Public Health and Safety Committee:

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ORDINANCE 2023-316

9 AN ORDINANCE AMENDING CHAPTER 111 (SPECIAL TRUST ACCOUNTS), 10 REVENUE AND PART 9 (NEIGHBORHOOD DEVELOPMENT), ORDINANCE CODE, TO 11 12 CREATE A NEW SECTION 111.909 TO ESTABLISH A 13 PERMANENT SPECIAL REVENUE FUND FOR A PROGRAM 14 TO BE ENTITLED THE "RESTORE ENDANGERED 15 HISTORIC ADAPTABLE BUILDINGS SPECIAL REVENUE FUND"; PROVIDING FOR CREATION OF THE CRITERIA 16 AND SELECTION OF GRANT RECIPIENTS BY 17 THE 18 PLANNING AND DEVELOPMENT DEPARTMENT; PROVIDING FOR OVERSIGHT OF THE FINANCIAL ASPECTS OF THE 19 PROGRAM BY THE CHIEF ADMINISTRATIVE OFFICER OR 20 21 THEIR DESIGNEE; PROVIDING A CARRYOVER OF FUNDS 22 INTO SUBSEQUENT FISCAL YEARS; PROVIDING A PROGRAM START DATE; PROVIDING FOR CODIFICATION 23 24 INSTRUCTIONS; PROVIDING AN EFFECTIVE DATE.

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WHEREAS, Jacksonville has over 20,000 historic buildings, structures, and sites listed on the Florida Master Site File, many of which fall outside of the boundaries of Downtown; and

WHEREAS, the Council of the City of Jacksonville finds that historic preservation, revitalization, and reuse of Jacksonville's historic buildings is important to the City's overall social and 1 2

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economic welfare; and

the historic buildings throughout WHEREAS, many of 3 Jacksonville are in need of repair, rehabilitation, and restoration to maintain their historic use, or to be adaptively reused; and

5 WHEREAS, there currently exists a program that concentrates 6 on the preservation and restoration of historic properties in 7 Downtown Jacksonville, however, there is no program for the historic properties that lie outside of Downtown Jacksonville; and 8

9 WHEREAS, a program that would financially incentivize the repair, restoration or rehabilitation of qualified historic 10 buildings could provide the missing link of financial support that 11 12 would make such repair, restoration or rehabilitation financially 13 feasible; now, therefore

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BE IT ORDAINED by the Council of the City of Jacksonville:

Creating Section 111.909 (Restore Endangered Section 1. 15 16 Historic Adaptable Buildings Special Revenue Fund), Part 9 (Neighborhood Development), Chapter 111 (Special Revenue and Trust 17 Accounts), Ordinance Code. Section 111.909 (Restore Endangered 18 19 Historic Adaptable Buildings Special Revenue Fund), Part 9 20 (Neighborhood Development), Chapter 111 (Special Revenue and Trust 21 Accounts), Ordinance Code, is hereby created as follows.

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CHAPTER 111 - SPECIAL REVENUE AND TRUST ACCOUNTS

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PART 9 - NEIGHBORHOOD DEVELOPMENT

* * *

26 111.909. Restore Endangered Historic Adaptable Buildings Sec. 27 Special Revenue Fund.

28 (a) Fund creation. There is hereby created an account to be known 29 the Restore Endangered Historic Adaptable Buildings as 30 ("REHAB") Special Revenue Fund, an ongoing fund which shall 31 carry forward each fiscal year and not lapse. The REHAB

Special Revenue Fund shall be comprised of funds as may be 1 2 appropriated from time to time by Council, and all fees, fines, and civil penalties as may be designated for deposit 3 into the Fund from time to time by Council. It shall also 4 include all such donations, contributions, gifts, and related 5 sponsorships received by the City for use toward the general 6 7 purpose of furthering the goals of this Fund. All monies and interest placed into this fund are hereby appropriated for the 8 9 purposes of this fund, and all appropriations shall carry 10 forward each fiscal year and shall not lapse.

- (b) Fund purpose. These funds are designated to pay for the repair, rehabilitation and restoration of non-residential income-producing historic buildings, mixed-use historic buildings and historic buildings owned by not-for-profit corporations, located throughout Jacksonville, excluding the Downtown Area as defined in Sec. 55.105, Ordinance Code.
- Grant funding limitations. Grant requests from the REHAB 17 (C) Special Revenue Fund shall not exceed \$100,000 and shall be 18 19 administratively approved pursuant to this program. Subject to availability of unencumbered funds, applicants that request 20 21 \$100,000 or less in the aggregate for a project may be approved by the Historic Preservation Section of the Planning 22 and Development Department, without further Council action, in 23 accordance with Subsection (e) below and the REHAB Special 24 Revenue Fund Guidelines, available on the City's website. For 25 26 the purpose of this Section, the dollar amounts in all grant applications for any one project submitted within five years 27 of the first grant approved under this fund for the project, 28 29 shall be aggregated to determine if the grant amount exceeds 30 \$100,000.

1 (d) Fund administration. The Historic Preservation Section shall 2 follow the REHAB Special Revenue Fund Guidelines. The Historic 3 Preservation Section shall review and approve the design aspects of the grant application, and the City's Chief 4 5 Administrative Officer ("CAO") or their designee shall review and approve the financial aspects of the grant application and 6 7 administer fund allocation, in accordance with the REHAB Special Revenue Fund Guidelines. Changes to the REHAB Special 8 9 Revenue Fund Guidelines which have financial impact shall be 10 jointly approved by the CAO or their designee and the Historic Preservation Section and shall be submitted to the Council for 11 approval. Approved applicants may receive financial assistance 12 13 through reimbursement grants as set forth in the REHAB Special Revenue Fund Guidelines. Funds may only be used for one or 14 15 more of the purposes specified in Subsection (b) above.

16 (e) Eligibility Criteria:

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- 17 (1) The building must be located within Jacksonville outside
 18 of the Downtown Area, as defined in Section 55.105,
 19 Ordinance Code; and
 - (2) The building must be at least 50 years old; and
- (3) The building must be non-residential income-producing,
 mixed-use or owned by a not-for-profit corporation; and
- (4) The building must be architecturally or historically
 significant, as determined by the Historic Preservation
 Section, in accordance with Section 307.102(s), Ordinance
 Code; and
 - (5) The building must be:
 - (i) a local landmark, designated by the City pursuant toChapter 307, Ordinance Code; or
- 30 (ii) a contributing structure to a local historic
 31 district, designated by the City pursuant to Chapter

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| 1 | | Substituted and Rereferred 6/13/23 |
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| 1 | | 307, Ordinance Code; or |
| 2 | | (iii)declared a potential local landmark, as defined in |
| 3 | | Chapter 307, Ordinance Code, however, final local |
| 4 | | landmark designation must be obtained from City |
| 5 | | Council prior to final approval of the grant by the |
| 6 | | CAO or their designee; and |
| 7 | | (6) The building must be declared critically endangered by |
| 8 | | the Jacksonville Historic Preservation Commission (the |
| 9 | | "JHPC"). In considering a building for critically |
| 10 | | endangered status, the JHPC shall consider the following |
| 11 | | criteria: |
| 12 | | (i) Evidence of a physical threat of loss, damage, or |
| 13 | | neglect; |
| 14 | | (ii) If the building is currently vacant; |
| 15 | | (iii) The building's susceptibility to development |
| 16 | | pressures or natural disasters; |
| 17 | | (iv) The building's suitability for preservation or |
| 18 | | rehabilitation; and |
| 19 | | (v) Any other criteria the JHPC considers relevant. |
| 20 | (f) | Historic Preservation Section Review. To receive grant |
| 21 | | assistance from the Fund, the owner of a historic building, or |
| 22 | | their agent, shall submit a grant application to the Historic |
| 23 | | Preservation Section for eligibility review, and an |
| 24 | | application to the Historic Preservation Section for a |
| 25 | | Certificate of Appropriateness for the improvements proposed, |
| 26 | | in accordance with the REHAB Special Revenue Fund Guidelines. |
| 27 | | (1) The Historic Preservation Section shall review the grant |
| 28 | | application for eligibility pursuant to the criteria in |
| 29 | | Subsections (e)(1-5) above, and the REHAB Special Revenue |
| 30 | | Fund Guidelines. If the Historic Preservation Section |
| 31 | | finds that a building meets the eligibility criteria in |
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Subsections (e)(1-5) above, they shall issue a recommendation regarding whether the building is critically endangered, as required by Subsection (e)(6) above. Said recommendation shall be forwarded to the JHPC.

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- The Historic Preservation Section shall also review the (2) 6 7 application for the Certificate of Appropriateness for compliance with the United States Secretary of Interior's 8 9 Standards for Rehabilitation and any applicable historic 10 preservation design guidelines. The Historic Preservation Section shall evaluate Certificate of Appropriateness 11 applications based on the historic 12 importance and significance of the project, the overall contribution of 13 the project to the restoration of the historic fabric, 14 15 and the overall preservation of the building. If appropriate, the Historic Preservation Section shall 16 17 issue administrative approval of the Certificate of Appropriateness in accordance with the Administrative 18 Matrix, pursuant to the authority granted in Section 19 20 307.107, Ordinance Code; otherwise, they shall forward a 21 recommended approval, denial, or approval with conditions to the JHPC. 22
- Jacksonville Historic Preservation Commission Review. The JHPC 23 (g) 24 shall review all REHAB Special Revenue Fund grant applications and the recommendations of the Historic Preservation Section, 25 26 for a determination on the critically endangered status of 27 each building, pursuant to Subsection (e)(6) above. The JHPC 28 shall also review those related applications for Certificates 29 Appropriateness which are not eligible to receive of 30 administrative approval according to Section 307.102(a), Ordinance Code. The JHPC shall issue its decision to the CAO 31

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or their designee in accordance with the REHAB Special Revenue Fund Guidelines.

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- 3 (h) *Review by* the CAO or their designee. То receive а reimbursement grant from the fund, the owner of a historic 4 5 building, or his or her agent, shall submit, in accordance with the REHAB Special Revenue Fund Guidelines, a 6 grant 7 application to the CAO or their designee for the grant 8 requested. The CAO or their designee shall analyze the 9 specific finances of the project for the express purpose of 10 determining if the project meets the REHAB Special Revenue Fund Guidelines. 11
- 12 Fund programs. The owner of a historic building which meets (i) the eligibility requirements in Subsection (e) above, or their 13 agent, may apply for assistance from the fund in the form of 14 repair, 15 reimbursement grants for rehabilitation or restoration, according to the REHAB Special Revenue Fund 16 17 Guidelines which includes, but is not limited to: restoration or rehabilitation of the building exterior, restoration of 18 historic features on the building interior, rehabilitation of 19 20 the building interior, code compliance improvements and 21 general requirements and overhead of the general contractor, 22 further detailed in the REHAB Special Revenue as Fund 23 Guidelines.
- 24 Final inspection. A final inspection shall be conducted within (j) 90 days following completion of the project to ensure 25 26 compliance with the terms of the approved Certificate of 27 Special Appropriateness and REHAB Revenue Fund grant application. The final inspection shall be conducted by, or at 28 29 the direction of, the Historic Preservation Section staff. An applicant whose project fails to meet the REHAB Special 30 Revenue Fund Guidelines and criteria set forth herein shall be 31

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deemed ineligible for a grant under this program.

The inspection required by this Subsection shall not replace or supersede any other inspection required by local, State, or federal law.

REHAB Special Revenue Fund Guidelines. 5 Section 2. The REHAB Special Revenue Fund Guidelines, attached hereto as Revised 6 7 Exhibit 1, are hereby placed on file with the Office of Legislative Services and on the City's website. A copy of the Guidelines will 8 9 also be kept with the Historic Preservation Section. These 10 Guidelines shall be the operative guidelines for projects funded by the REHAB Special Revenue Fund unless and until these Guidelines 11 are amended by Council action as provided herein. 12

Section 3. Program Start Date. The REHAB Special Revenue Grant Program shall commence on October 1, 2023, or upon funding of the Special Revenue Fund.

Codification Instructions. The Codifier and 16 Section 4. the Office of General Counsel are authorized to make all chapter 17 and division "table of contents" consistent with the changes set 18 forth herein. Such editorial changes and any other necessary to 19 20 make the Ordinance Code consistent with the intent of this 21 legislation are approved and directed herein, and the changes to 22 the Ordinance Code shall be made forthwith and when inconsistencies 23 are discovered.

Section 5. Effective Date. This Ordinance shall become effective upon signature by the Mayor or upon becoming effective without the Mayor's signature.

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Form Approved:

/s/ Carla A. Lopera

4 Office of General Counsel

5 Legislation Prepared By: Carla A. Lopera

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