The Neighborhoods, Community Services, Public Health and Safety Committee offers the following substitute to File No. 2023-316:

Introduced by Council Member Carlucci and Co-Sponsored by Council
Members Boylan, DeFoor, Clark-Murray, Priestly Jackson, Pittman,
Bowman, Freeman, Cumber and Gaffney, Jr.:

ORDINANCE 2023-316

10 AN ORDINANCE AMENDING CHAPTER 111 (SPECIAL 11 REVENUE AND TRUST ACCOUNTS), PART 9 (NEIGHBORHOOD 12 DEVELOPMENT), ORDINANCE CODE, TO CREATE A NEW SECTION 111.909 TO ESTABLISH A PERMANENT SPECIAL 13 14 REVENUE FUND FOR A PROGRAM TO BE ENTITLED THE 15 "RESTORE ENDANGERED HISTORIC ADAPTABLE BUILDINGS SPECIAL REVENUE FUND"; PROVIDING FOR CREATION OF 16 17 THE CRITERIA AND SELECTION OF GRANT RECIPIENTS BY THE PLANNING AND DEVELOPMENT DEPARTMENT; 18 PROVIDING FOR OVERSIGHT OF THE FINANCIAL ASPECTS 19 20 OF THE PROGRAM BY THE CHIEF ADMINISTRATIVE 21 OFFICER OR THEIR DESIGNEE; PROVIDING A CARRYOVER 22 OF FUNDS INTO SUBSEQUENT FISCAL YEARS; PROVIDING 23 A PROGRAM START DATE; PROVIDING FOR CODIFICATION 24 INSTRUCTIONS; PROVIDING AN EFFECTIVE DATE.

25

1

2

3

7

8

9

WHEREAS, Jacksonville has over 20,000 historic buildings, structures, and sites listed on the Florida Master Site File, many of which fall outside of the boundaries of Downtown; and

WHEREAS, the Council of the City of Jacksonville finds that historic preservation, revitalization, and reuse of Jacksonville's historic buildings is important to the City's overall social and economic welfare; and

WHEREAS, many of the historic buildings throughout Jacksonville are in need of repair, rehabilitation, and restoration to maintain their historic use, or to be adaptively reused; and

5 WHEREAS, there currently exists a program that concentrates on 6 the preservation and restoration of historic properties in Downtown 7 Jacksonville, however, there is no program for the historic properties 8 that lie outside of Downtown Jacksonville; and

9 WHEREAS, a program that would financially incentivize the 10 repair, restoration or rehabilitation of qualified historic buildings 11 could provide the missing link of financial support that would make 12 such repair, restoration or rehabilitation financially feasible; now, 13 therefore

14

1

2

3

4

BE IT ORDAINED by the Council of the City of Jacksonville:

Creating Section 111.909 (Restore Endangered 15 Section 1. Historic Adaptable Buildings 16 Special Revenue Fund), Part 9 (Neighborhood Development), Chapter 111 (Special Revenue and Trust 17 Accounts), Ordinance Code. Section 111.909 (Restore Endangered 18 19 Historic Adaptable Buildings Special Revenue Fund), Part 9 20 (Neighborhood Development), Chapter 111 (Special Revenue and Trust 21 Accounts), Ordinance Code, is hereby created as follows.

22 23

24

25

CHAPTER 111 - SPECIAL REVENUE AND TRUST ACCOUNTS

* * *

PART 9 - NEIGHBORHOOD DEVELOPMENT

* * *

Sec. 111.909. Restore Endangered Historic Adaptable Buildings Special
 Revenue Fund.

(a) Fund creation. There is hereby created an account to be known
 as the Restore Endangered Historic Adaptable Buildings ("REHAB")
 Special Revenue Fund, an ongoing fund which shall carry forward
 each fiscal year and not lapse. The REHAB Special Revenue Fund

1 shall be comprised of funds as may be appropriated from time to time by Council, and all fees, fines, and civil penalties as may 2 3 be designated for deposit into the Fund from time to time by Council. It shall also include all such 4 donations, 5 contributions, gifts, and related sponsorships received by the City for use toward the general purpose of furthering the goals 6 7 of this Fund. All monies and interest placed into this fund are hereby appropriated for the purposes of this fund, and all 8 9 appropriations shall carry forward each fiscal year and shall 10 not lapse.

11 (b) Fund purpose. These funds are designated to pay for the 12 repair, rehabilitation and restoration of non-residential 13 income-producing historic buildings, mixed-use historic buildings and historic buildings owned by not-for-profit 14 corporations, located throughout Jacksonville, excluding the 15 Downtown Area as defined in Sec. 55.105, Ordinance Code. 16

Grant funding limitations. Grant requests from the REHAB 17 (C) Special Revenue Fund shall not exceed \$100,000 and shall be 18 administratively approved pursuant to this program. Subject to 19 20 availability of unencumbered funds, applicants that request 21 \$100,000 or less in the aggregate for a project may be approved 22 by the Historic Preservation Section of the Planning and 23 Development Department, without further Council action, in 24 accordance with Subsection (e) below and the REHAB Special 25 Revenue Fund Guidelines, available on the City's website. For 26 the purpose of this Section, the dollar amounts in all grant 27 applications for any one project submitted within five years of the first grant approved under this fund for the project, shall 28 be aggregated to determine if the grant amount exceeds \$100,000. 29 Fund administration. The Historic Preservation Section shall 30 (d) follow the REHAB Special Revenue Fund Guidelines. The Historic 31

- 3 -

1 Preservation Section shall review and approve the design aspects of the grant application, and the City's Chief Administrative 2 3 Officer ("CAO") or their designee shall review and approve the financial aspects of the grant application and administer fund 4 5 allocation, in accordance with the REHAB Special Revenue Fund Guidelines. Changes to the REHAB Special Revenue Fund Guidelines 6 7 which have financial impact shall be jointly approved by the CAO 8 or their designee and the Historic Preservation Section and 9 shall be submitted to the Council for approval. Approved 10 receive financial assistance applicants may through 11 reimbursement grants as set forth in the REHAB Special Revenue Fund Guidelines. Funds may only be used for one or more of the 12 13 purposes specified in Subsection (b) above.

14 (e) Eligibility Criteria:

15

16

17

21

22

23

24

25

26

27

2.8

29

30

31

- (1) The building must be located within Jacksonville outside of the Downtown Area, as defined in Section 55.105, Ordinance Code; and
- 18 (2) The building must be at least 50 years old; and
- 19 (3) The building must be non-residential income-producing,
 20 mixed-use or owned by a not-for-profit corporation; and
 - (4) The building must be architecturally or historically significant, as determined by the Historic Preservation Section, in accordance with Section 307.102(s), Ordinance Code; and
 - (5) The building must be:
 - (i) a local landmark, designated by the City pursuant to Chapter 307, Ordinance Code; or
 - (ii) a contributing structure to a local historicdistrict, designated by the City pursuant to Chapter307, Ordinance Code; or
 - (iii) declared a potential local landmark, as defined in

- 4 -

1Chapter 307, Ordinance Code, however, final local2landmark designation must be obtained from City3Council prior to final approval of the grant by the4CAO or their designee; and

- (6) The building must be declared critically endangered by the Jacksonville Historic Preservation Commission (the "JHPC"). In considering a building for critically endangered status, the JHPC shall consider the following criteria:
 - (i) Evidence of a physical threat of loss, damage, or neglect;
 - (ii) If the building is currently vacant;

5

6

7

8

9

10

11

12

13

14

15

16

17

- (iii) The building's susceptibility to development pressures or natural disasters;
 - (iv) The building's suitability for preservation or rehabilitation; and
 - (v) Any other criteria the JHPC considers relevant.

Historic Preservation Section Review. 18 (f) То receive grant 19 assistance from the Fund, the owner of a historic building, or 20 their agent, shall submit a grant application to the Historic 21 Preservation Section for eligibility review, and an application 22 to the Historic Preservation Section for a Certificate of 23 Appropriateness for the improvements proposed, in accordance 24 with the REHAB Special Revenue Fund Guidelines.

25 The Historic Preservation Section shall review the grant (1)26 application for eligibility pursuant to the criteria in 27 Subsections (e) (1-5) above, and the REHAB Special Revenue 2.8 Fund Guidelines. If the Historic Preservation Section finds 29 that a building meets the eligibility criteria in Subsections (e) (1-5) above, they 30 shall issue а recommendation regarding whether the building 31 is

- 5 -

critically endangered, as required by Subsection (e)(6) 1 2 above. Said recommendation shall be forwarded to the JHPC. The Historic Preservation Section shall also review the 3 (2) application for the Certificate of Appropriateness for 4 5 compliance with the United States Secretary of Interior's Standards for Rehabilitation and any applicable historic 6 7 preservation design guidelines. The Historic Preservation 8 Section shall evaluate Certificate of Appropriateness 9 applications based on the historic importance and 10 significance of the project, the overall contribution of the project to the restoration of the historic fabric, and 11 12 the overall preservation of the building. If appropriate, Preservation Section 13 the Historic shall issue the Certificate 14 administrative approval of of 15 Appropriateness in accordance with the Administrative Matrix, pursuant to the authority granted in Section 16 17 307.107, Ordinance Code; otherwise, they shall forward a recommended approval, denial, or approval with conditions 18 to the JHPC. 19

Jacksonville Historic Preservation Commission Review. The JHPC 20 (q) 21 shall review all REHAB Special Revenue Fund grant applications 22 and the recommendations of the Historic Preservation Section, 23 for a determination on the critically endangered status of each 24 building, pursuant to Subsection (e)(6) above. The JHPC shall 25 also review those related applications for Certificates of 26 Appropriateness which are not eligible to receive administrative 27 approval according to Section 307.102(a), Ordinance Code. The 2.8 JHPC shall issue its decision to the CAO or their designee in 29 accordance with the REHAB Special Revenue Fund Guidelines. 30 Review by the CAO or their designee. To receive a reimbursement (h)

31 grant from the fund, the owner of a historic building, or his

- 6 -

or her agent, shall submit, in accordance with the REHAB Special Revenue Fund Guidelines, a grant application to the CAO or their designee for the grant requested. The CAO or their designee shall analyze the specific finances of the project for the express purpose of determining if the project meets the REHAB Special Revenue Fund Guidelines.

- 7 Fund programs. The owner of a historic building which meets the (i) 8 eligibility requirements in Subsection (e) above, or their 9 agent, may apply for assistance from the fund in the form of 10 reimbursement grants for repair, rehabilitation or restoration, according to the REHAB Special Revenue Fund Guidelines which 11 includes, but is not limited to: restoration or rehabilitation 12 of the building exterior, restoration of historic features on 13 the building interior, rehabilitation of the building interior, 14 15 code compliance improvements and general requirements and overhead of the general contractor, as further detailed in the 16 REHAB Special Revenue Fund Guidelines. 17
- Final inspection. A final inspection shall be conducted within 18 (j) 90 days following completion of the project to ensure compliance 19 20 with the terms of the approved Certificate of Appropriateness 21 and REHAB Special Revenue Fund grant application. The final 22 inspection shall be conducted by, or at the direction of, the 23 Historic Preservation Section staff. An applicant whose project 24 fails to meet the REHAB Special Revenue Fund Guidelines and 25 criteria set forth herein shall be deemed ineligible for a grant 26 under this program.

The inspection required by this Subsection shall not replace or supersede any other inspection required by local, State, or federal law.

30 Section 2. REHAB Special Revenue Fund Guidelines. The
 31 REHAB Special Revenue Fund Guidelines, attached hereto as Revised

Exhibit 1, are hereby placed on file with the Office of Legislative Services and on the City's website. A copy of the Guidelines will also be kept with the Historic Preservation Section. These Guidelines shall be the operative guidelines for projects funded by the REHAB Special Revenue Fund unless and until these Guidelines are amended by Council action as provided herein.

Section 3. Program Start Date. The REHAB Special Revenue
Grant Program shall commence on October 1, 2023, or upon funding of
the Special Revenue Fund.

10 Section 4. Codification Instructions. The Codifier and the 11 Office of General Counsel are authorized to make all chapter and 12 division "table of contents" consistent with the changes set forth 13 herein. Such editorial changes and any other necessary to make the 14 Ordinance Code consistent with the intent of this legislation are 15 approved and directed herein, and the changes to the Ordinance Code 16 shall be made forthwith and when inconsistencies are discovered.

Section 5. Effective Date. This Ordinance shall become effective upon signature by the Mayor or upon becoming effective without the Mayor's signature.

20

21 Form Approved:

22

23 /s/ Mary E. Staffopoulos

24 Office of General Counsel

25 Legislation Prepared by: Carla Lopera

26 GC-#1555705-v9-2023-0316__REHAB_Special_Rev_Fund_New_Sec__111_909.docx