

LEGISLATIVE FACT SHEET

RC 23-001
BT 23-001

DATE: 04/13/22

BT or RC No: BT 23-001
(Administration & City Council Bills)

SPONSOR: Neighborhoods Department / Housing and Community Development Division
(Department/Division/Agency/Council Member)

Contact for all inquiries and presentations: _____

Provide Name: Thomas Daly, Chief, Housing and Community Development Division

Contact Number: 255-8204

Email Address: tdaly@coj.net

PURPOSE: White Paper (Explain Why this legislation is necessary? Provide; Who, What, When, Where, How and the Impact.) Council Research will complete this form for Council introduced legislation and the Administration is responsible for all other legislation.

(Minimum of 350 words - Maximum of 1 page.)

Public Law 116-260 appropriates funding received from the U.S. Department of Housing and Urban Development (HUD) for the HOME Investment Partnership (HOME) program administered by the Housing and Community Development Division. The HOME program is distributed on a formula basis to state and local governments which choose how to invest the funds to best meet local housing needs. HOME funds must be used to assist low- and very low-income households. This assistance can be provided in a number of different ways, and through a range of housing activities, including rehabilitation, new construction, and direct assistance to tenants and homebuyers.

APPROPRIATION: Total Amount Appropriated: \$5,145,952.89 as follows:
 List the source name and provide Object and Subobject Numbers for each category listed below:

(Name of Fund as it will appear in title of legislation)

Name of Federal Funding Source(s):	From: U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT	Amount: \$5,145,952.89
	To: HOME INVESTMENT PARTNESHIP (HOME) PROGRAM	Amount: \$5,145,952.89
Name of State Funding Source(s):	From: _____	Amount: _____
	To: _____	Amount: _____
Name of City of Jacksonville Funding Source(s):	From: _____	Amount: _____
	To: _____	Amount: _____
Name of In-Kind Contribution(s):	From: _____	Amount: _____
	To: _____	Amount: _____
Name & Number of Bond Account(s):	From: _____	Amount: _____
	To: _____	Amount: _____

PLAIN LANGUAGE OF APPROPRIATION / FINANCIAL IMPACT / OTHER:

Explain: Where are the funds coming from, going to, how will the funds be used? Does the funding require a match? Is the funding for a specific time frame? Will there be an ongoing maintenance? ... and staffing obligation? Per Chapters 122 & 106 regarding funding of anticipated post-construction operation costs.

(Minimum of 350 words - Maximum of 1 page.)

The U.S. Department of Housing and Urban Development (HUD), through the HOME Investment Partnerships Program (HOME), provides formula grants to States and localities for communities use - often in partnership with local nonprofit organizations - to fund a wide range of activities including building, buying, and/or rehabilitating affordable housing for rent or homeownership or providing direct rental assistance to low-income people. HOME is the largest federal block grant to state and local governments designed exclusively to create affordable housing for low-income households.

The funds being appropriated within this legislation will be spent for the City's Limited Repair Program, development subsidies for certified Community Housing Development Organizations (CHDOs), and a revolving loan fund and the costs associated with the administration and delivery of the program. The City does not contribute general funds to the administration or delivery of this program and all positions are authorized and funded through the grant.

The City of Jacksonville must obligate all funds, except for the amount designated for administrative costs, within two years after HUD signs the grant agreement. All grant funds must be expended within five years after HUD signs the grant agreement. Additional obligation and expenditure requirements are specified at 24 CFR Part 92.

Some special conditions apply to the use of HOME funds. Jurisdictions must match every dollar of HOME funds used (except for administrative costs) with 25 cents from nonfederal sources, which may include donated materials or labor, the value of donated property, proceeds from bond financing, and other resources. The City meets this match requirement by utilizing State Housing Initiative Partnership (SHIP) funds for activities and recipients that are eligible under the HOME program.

ACTION ITEMS: Purpose / Check List. If "Yes" please provide detail by attaching justification, and code provisions for each.

ACTION ITEMS:		Yes	No	
Emergency?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Justification of Emergency: If yes, explanation must include detailed nature of emergency. <div style="border: 1px solid black; height: 50px; width: 100%;"></div>
Federal or State Mandate?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Explanation: If yes, explanation must include detailed nature of mandate including Statute or Provision. <div style="border: 1px solid black; height: 50px; width: 100%;"></div>
Fiscal Year Carryover?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Note: If yes, note must include explanation of all-year subfund carryover language. All-Year's Subfund <div style="border: 1px solid black; height: 50px; width: 100%;"></div>
CIP Amendment?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Attachment: If yes, attach appropriate CIP form(s). Include justification for mid-year amendment.
Contract / Agreement Approval?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Attachment & Explanation: If yes, attach the Contract / Agreement and name of Department (and contact name) that will provide oversight. Indicate if negotiations are on-going and with whom. Has OGC reviewed / drafted? <div style="border: 1px solid black; height: 50px; width: 100%;"></div>
Related RC/BT?	<input checked="" type="checkbox"/>	<input type="checkbox"/>		Attachment: If yes, attach appropriate RC/BT form(s).
Waiver of Code?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Code Reference: If yes, identify code section(s) in box below and provide detailed explanation (including impacts) within white paper. <div style="border: 1px solid black; height: 50px; width: 100%;"></div>
Code Exception?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Code Reference: If yes, identify code in box below and provide detailed explanation (including impacts) within white paper. <div style="border: 1px solid black; height: 50px; width: 100%;"></div>
Related Enacted Ordinances?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Code Reference: If yes, identify related code section(s) and ordinance reference number in the box below and provide detailed explanation and any changes necessary within white paper. <div style="border: 1px solid black; height: 50px; width: 100%;"></div>

ACTION ITEMS CONTINUED: Purpose / Check List. If "Yes" please provide detail by attaching justification, and code provisions for each.

ACTION ITEMS:

	Yes	No
Continuation of Grant?	X	

Explanation: How will the funds be used? Does the funding require a match? Is the funding for a specific time frame and/or multi-year? If multi-year, note year of grant? Are there long-term implications for the General Fund?


The funds being appropriated within this legislation will be spent for the City's Limited Repair Program, development subsidies for certified Community Housing Development Organizations (CHDOs), and a revolving loan fund and the costs associated with the administration and delivery of the program. The City does not contribute general funds to the administration or delivery of this program and all positions are authorized and funded through the grant.

The City of Jacksonville must obligate all funds, except for the amount designated for administrative costs, within two years after HUD signs the grant agreement. All grant funds must be expended within five years after HUD signs the grant agreement. Additional obligation and expenditure requirements are specified at 24 CFR Part 92.

Some special conditions apply to the use of HOME funds. Jurisdictions must match every dollar of HOME funds used (except for administrative costs) with 25 cents from nonfederal sources, which may include donated materials or labor, the value of donated property, proceeds from bond financing, and other resources. The City meets this match requirement by utilizing State Housing Initiative Partnership (SHIP) funds for activities and recipients that are eligible under the HOME program.

Surplus Property Certification?		X
Reporting Requirements?		X

Explanation: List agencies (including City Council / Auditor) to receive reports and frequency of reports, including when reports are due. Provide Department (include contact name and telephone number) responsible for generating reports.

Division Chief: Thomas Daly 
(signature)

Date: 4/13/2022

Prepared By: Adebisi Okewusi
(signature)

Date: 4/13/2022

ADMINISTRATIVE TRANSMITTAL

To: MBRC, c/o Jasmine Jordan, Budget Office, St. James Suite 325

Thru: Bryan Mosier, Director, Neighborhoods Department
(Name, Job Title, Department)
Phone: 255-7005 E-mail: bmosier@coj.net

From: Thomas J. Daly II, Chief, Housing and Community Development Division
Initiating Department Representative (Name, Job Title, Department)
Phone: 255-8204 E-mail: tdaly@coj.net

Primary Contact: Thomas J. Daly II, Chief, Housing and Community Development Division
(Name, Job Title, Department)
Phone: 255-8204 E-mail: tdaly@coj.net

CC: Rachel Zimmer, Director of Intergovernmental Affairs, Office of the Mayor
904-255-5006 E-mail: rachelz@coj.net

COUNCIL MEMBER / INDEPENDENT AGENCY / CONSTITUTIONAL OFFICER TRANSMITTAL

To: Peggy Sidman, Office of General Counsel, St. James Suite 480
Phone: 904-255-5055 E-mail: psidman@coj.net

From: _____
Initiating Council Member / Independent Agency / Constitutional Officer
Phone: _____ E-mail: _____

Primary Contact: _____
(Name, Job Title, Department)
Phone: _____ E-mail: _____

CC: Rachel Zimmer, Director of Intergovernmental Affairs, Office of the Mayor
904-255-5006 E-mail: rachelz@coj.net

Independent Agency Action Item: Yes No
Boards Action / Resolution? Attachment: If yes, attach appropriate documentation. If no, when is board action scheduled?

JDCDC will vote on 4/27/22

FACT SHEET IS REQUIRED BEFORE LEGISLATION IS INTRODUCED

Community Development Block Grant (CDBG) Program PDC001-22

Estimated Funding Available		Proposed Funding Distribution:		Recommended Funding	Prior Year Funding
Entitlement Amount	\$ 6,687,528.00	Administration	\$ 1,459,733.00	20.00%	\$ 1,401,332.00
Reprogrammed Funds	\$ -	Housing Development	\$ 44,136.56	0.60%	\$ 1,055,415.00
Total Entitlement Funding	\$ 6,687,528.00	Public Service Grants	\$ 1,094,800.00	15.00%	\$ 1,036,216.00
Program Income	\$ 611,141.56	Public Facility Improvements (External)	\$ 1,500,000.00	20.55%	\$ 589,697.00
Total Estimated Funding Available	\$ 7,298,669.56	Public Facility Improvements (COJ)	\$ 3,200,000.00	43.84%	\$ 2,924,000.00
		Economic Development	\$ -	0.00%	\$ -
			\$ 7,298,669.56	100.00%	\$ 7,006,660.00

Emergency Solutions Grant (ESG) Program PDC009-22

Estimated Funding Available		Proposed Funding Distribution:		Recommended Funding	Prior Year Funding
Entitlement Amount	\$ 560,440.00	Administration	\$ 42,033.00	7.50%	\$ 42,033.00
Reprogrammed Funds	\$ -	Data Collection	\$ 50,000.00	8.92%	\$ 50,000.00
Total Entitlement Funding	\$ 560,440.00	Emergency Shelter	\$ 65,900.00	11.76%	\$ 81,186.00
Program Income	\$ -	Homeless Prevention	\$ 104,900.00	18.72%	\$ 66,717.00
Total Estimated Funding Available	\$ 560,440.00	Rapid Re-Housing	\$ 200,000.00	35.69%	\$ 120,000.00
		Supportive Services	\$ -	0.00%	\$ 119,757.00
		Street Outreach	\$ 97,607.00	17.42%	\$ 80,747.00
			\$ 560,440.00	100.00%	\$ 560,440.00

HOME Investment Partnership Program PDC010-22

Estimated Funding Available		Proposed Funding Distribution:		Recommended Funding	Prior Year Funding
Entitlement Amount	\$ 3,327,547.00	Administration	\$ 514,595.00	10.00%	\$ 392,418.00
Reprogrammed Funds	\$ -	CHDO Development	\$ 499,132.05	9.70%	\$ 588,627.00
Total Entitlement Funding	\$ 3,327,547.00	CHDO Operating	\$ 196,209.00	3.81%	\$ 196,209.00
Program Income	\$ 1,818,405.89	Delivery	\$ -	0.00%	\$ -
Total Estimated Funding Available	\$ 5,145,952.89	Downpayment Assistance Program	\$ 1,500,000.00	29.15%	\$ 996,932.00
		Owner Occupied Rehab	\$ 186,016.84	3.61%	\$ -
		Revolving Loan Fund	\$ 2,250,000.00	43.72%	\$ 1,750,000.00
			\$ 5,145,952.89	100.00%	\$ 3,924,186.00

Housing Opportunities for Persons With AIDS (HOPWA) Program PDC012-22

Estimated Funding Available		Proposed Funding Distribution:		Recommended Funding	Prior Year Funding
Entitlement Amount	\$ 2,601,336.00	Administration	\$ 78,040.00	2.62%	\$ 78,168.00
Reprogrammed Funds	\$ 379,958.00	Permanent Supportive Housing	\$ -	0.00%	\$ 399,613.00
Total Entitlement Funding	\$ 2,981,294.00	Short Term Rent, Mortgage & Utilities	\$ 2,416,421.00	81.05%	\$ 1,911,055.00
Program Income	\$ -	Supportive Services	\$ 486,833.00	16.33%	\$ 621,636.00
Total Estimated Funding Available	\$ 2,981,294.00		\$ 2,981,294.00	100.00%	\$ 3,010,472.00

State Housing Initiative Partnership (SHIP) Program

Estimated Funding Available		Proposed Funding Distribution:		Recommended Funding	Prior Year Funding
Entitlement Amount	\$ 9,744,730.00	Administration	\$ 974,473.00	8.81%	\$ 648,725.00
Reprogrammed Funds	\$ -	Delivery	\$ -	0.00%	\$ -
Total Entitlement Funding	\$ 9,744,730.00	Downpayment Assistance	\$ 1,800,000.00	16.27%	\$ 1,500,000.00
Program Income	\$ 1,315,494.20	Heirs Property Resolution	\$ 400,000.00	3.62%	\$ -
Total Estimated Funding Available	\$ 11,060,224.20	Emergency Repair Program	\$ 1,800,000.00	16.27%	\$ 1,000,000.00
		Foreclosure Intervention	\$ 750,000.00	6.78%	\$ -
		Owner-Occupied Rehabilitation	\$ 2,835,751.20	25.64%	\$ 2,857,692.00
		Rental Housing Development	\$ 2,500,000.00	22.60%	\$ 500,000.00
			\$ 11,060,224.20	100.00%	\$ 6,506,417.00

Total Sources:	
Federal	\$ 15,986,356.45
State	\$ 11,060,224.20
Grand Total of All Sources	\$ 27,046,580.65
Total Budgeted Expenditures	\$ 27,046,580.65