

I wsikia J. Hodges, Deputy General Counsel
Go ment Operations, Office of General Counsel

Past, Present, and Future Ordinance 2023-20: Procurement (Ch. 126)

Introduced by Council Member Cumber on January 10, 2023 (1st Reading)

Public Hearing on January 24th (2nd Reading)

Deferred in Committees since Feb. 6th

Presentations through September 18th/19th committee cycle

Amendments to the bill (OGC/Procurement will prepare)

Committee Action on Oct. 2nd/3rd

Final City Council Action on Oct. 10th

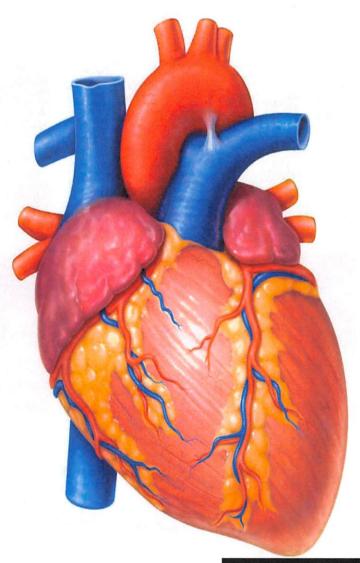
<u>Three Presentation Topics – Over Three</u> <u>Committee Cycles</u>

Part I	Part II	Part III
Aug. 14 th - 15th	Sept. 5 th - 6 th	Sept. 18 th -19 th
General Regulations Reorganization/	Contract Administration/ Oversight Ethics and Transparency in	Procurement Modes, Methods and Procedures
Scope of Awards Committee	Public Contracting	

1968 Context: Consolidation and Central Services "A Quiet Revolution" by Richard Martin

- ➤ "At the heart of the philosophy behind all the moving and merging and restructuring was Central Services, a concept which reflected consolidation's fundamental purpose—to hold down the cost of government while making it more efficient and economical. Central Services introduced the management techniques and higher operational standards."
- Mayor Hans Tanzler referred to Central Services as the "heart and soul of consolidation."
- ➤ "Sigfrid Pearson, the Central Services Department head, regarded Central Services as "the brain center" of the new government and the heart of consolidation."
- ➤"It would be through Central Services that many of consolidation's promised economics and greater efficiencies would be achieved, for example in standardized professional bidding, purchasing and insurance procedures."

Central Services are to the Consolidated Government what the Heart is to the Body



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SO, what services were considered "Central Services" in 1968?

Motor Pool (Fleet) Personnel (Employee Services)

Communications (ITD)

Legal (OGC)

Public Relations

2222

Purchasing Division (Procurement)



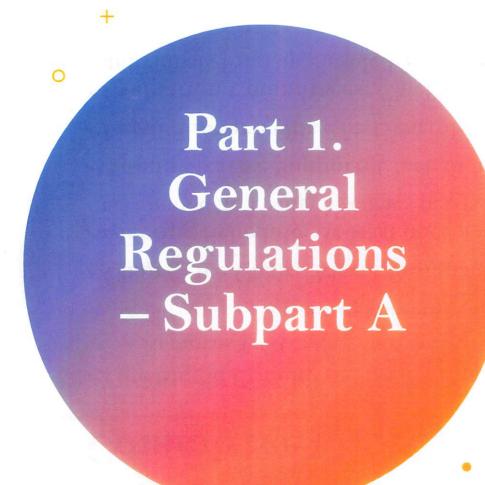
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2023 Context: Introducer's Goals and Objectives

- *Authorize new technology methods in City procurement and use of e-Procurement to increase efficiencies in City procurement
- Streamline procurement awards committees and scope of review
- ❖Grant more flexibility to Procurement Division to use various procurement methods permitted under State law and move procurement procedures from the Procurement Code to the procurement manual
- Clarify vendor/contractor rights in bid protests, suspension, and debarment proceedings
- *Add more transparency, accountability via contract administration and oversight, and ethics in public procurement contracting
- Update the Procurement Code in accordance with current laws
- *Collaborative approach in developing bill (received input Council Auditors, Inspector General, Procurement Chief)



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- ➤ Renaming to the "Jax P-Code" refers to the Jacksonville Procurement Code
- **▶** Guiding Procurement Principles
- **>** Jax P-Code Applicability
 - City Agencies Yes
 - Independent Agencies For most no, unless voluntarily using
- Execution of Contracts/Purchase Orders
 - Executive Branch Mayor
 - Legislative Branch Council Pres.
 - Purchase Orders Procurement Chief
- >Access to Supplier Records
 - City rights to access Supplier records
 - Suppliers must comply with applicable laws (i.e., Public Records)
- > Exemptions from Competitive Solicitations (discuss in Part III)

Part 2. Jacksonville Procurement Awards Committee (JPAC)

- ➤ One Single Committee: New Composition 3 members
 - ➤ Removes OGC and Chief of Procurement as members
 - Director of Finance; Director of Public Works; City Risk Manager
- ➤ Chair/Vice Chair: Mayor designates
- ➤ Meeting Schedule: At least once a week, but may meet more frequently to accommodate Using Agencies needs
- ➤ Administrative Support: Chief of Procurement/Procurement Division
- Legal Support: Office of General Counsel
- ➤ Evaluation Committees: Chief of Procurement will designate at least two (2) individuals from applicable Using Agency to evaluate solicitations

Streamline Three (3) Procurement Awards Committees into One (1) Procurement Awards Committee

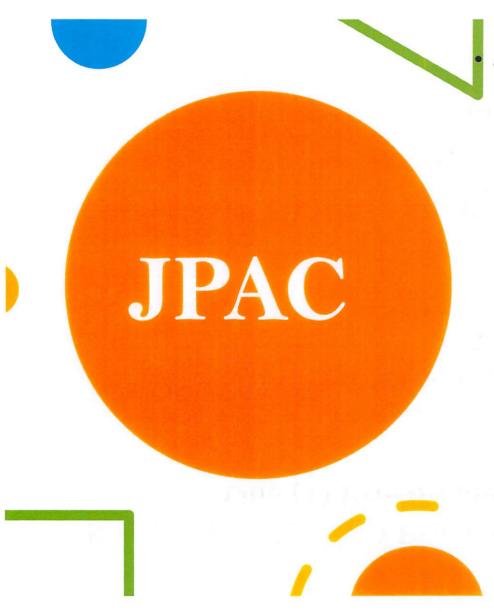
General
Government Awards
Committee
(GGAC)

Professional Services Evaluation Committee (PSEC)

Competitive Sealed Proposal Evaluation Committee (CSPEC)



Jacksonville Procurement Awards
Committee
(JPAC)



JPAC Duties:

- ➤ Approve awards for Formal Purchases (supplies/professional services/contractual 150k, professional design services 325k/35k, capital improvements 200k); one committee reviews all procurement types
- ➤ Approve Chief of Procurement's amendments to Procurement Operating Manual/rules regarding bidder responsibility and bonds
- ➤ JPAC will no longer review solicitation documents (PSEC/CSPEC Solicitations); Using Agencies will continue to work with Procurement Division in the development of solicitation documents
- > Adopt standards for supplies
- Cancel or reject bids in consultation with the Chief and Using Agencies
- ➤ Hear and make final decisions on protests, suspensions, and debarments
- > JPAC makes recommendations to the Mayor for approval (or Independent Agency as applicable)



For questions or bill amendment ideas, please call:

Lawsikia J. Hodges (OGC) (904) 255-5059

Dustin Freeman, Chief of Procurement (904) 255-8811

BOYLAN AMENDMENT

Council Member Boylan offers the following amendment to File No. 2023-373:

- (1) On page 2, line 25, after "with" insert "a";
- (2) On page 3, line 1, after "area." insert "The City intends to apply for a rezoning of the property to Planned Unit Development (PUD).";
- On page 1, line 1, amend the introductory sentence to add that (3) the bill was amended as reflected herein.

Form Approved:

Office of General Counsel

Legislation Prepared By: Mary E. Staffopoulos

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