

RESOLUTION NO:2021-09-17-VI-B

**A RESOLUTION OF THE JACKSONVILLE POLICE AND
FIRE PENSION BOARD OF TRUSTEES RECOMMENDING
STEVE GLENN FOR APPOINTMENT TO THE
JACKSONVILLE POLICE AND FIRE PENSION FUND
FINANCIAL INVESTMENT ADVISORY COMMITTEE
EFFECTIVE JANUARY 1, 2022 BY THE CITY COUNCIL**

WHEREAS, Section 121.503(b), *Ordinance Code*, provides that the Jacksonville Police and Fire Pension Board of Trustees (the “Board”) shall nominate members to the Financial Investment and Advisory Committee (“FIAC”) to be confirmed by the City Council of the City of Jacksonville (“City Council”); and

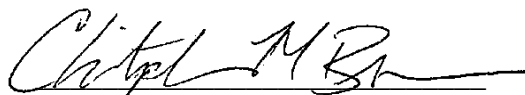
WHEREAS, on September 17, 2021, the Board at its regular meeting by unanimous vote approved Steve Glenn as nominee to the FIAC, now there,

BE IT RESOLVED, by the Board:

Section 1. The Board finds that the recitals set forth above are true and correct and are incorporated herein by this reference.

Section 2. The Board nominates Steve Glenn as member of the FIAC to be approved and confirmed by the City Council pursuant to Section 121.503(b), *Ordinance Code*.

ADOPTED:



Asst. Chief Chris Brown, Chair

09-17-2021

DATE

VOTE: In Favor: 5 Opposed: 0 Abstained: 0
(5 Members Present)

Steven Glenn, CLU[®], ChFC[®], MSFS, MSM, AIF

Steve is a Financial Services Professional with The Glenn Planning Group, Inc. He has been in the financial services industry since his graduation from The University of Miami in 1970. In addition to his Bachelor of Arts, Steve received two professional designations from The American College: Chartered Life Underwriter and Chartered Financial Consultant. Additionally, Steve holds two Masters Degrees: Master of Science in Financial Services and Master of Science in Management, as well as The Accredited Investment Fiduciary designation from The Center for Fiduciary Studies.

Steve is the founder of The Glenn Planning Group and is of counsel to its partners. He has an extensive background in the Corporate Retirement Plan marketplace as both a consultant and advisor. Steve worked for several international money management firms and consulted on everything from small family owned businesses to Fortune 500 Companies.

Steve has addressed audiences around the globe on a wide variety of complex planning issues. He has served as an Adjunct Professor at The American College, The University of North Florida and Florida State College at Jacksonville. Additionally, he is the Past President of the North Florida Society of Financial Service Professionals and is the Past Chairman of The Florida State College at Jacksonville Insurance, Real Estate and Financial Service Advisory Committee.

In his personal life, Steve's hobbies include all water sports, and supporting his grandchildren's many activities. Steve is married to Kathy Mathews-Glenn. They have four married children and ten grandchildren.

CURRICULUM VITAE

STEVEN C. GLENN, CLU, MSFS, MSM, AIF
CHARTERED FINANCIAL CONSULTANT

The Glenn Planning Group, Inc
1500 Seton Place
Fleming Island, FL 32003
904-610-8283 Cell
904-529-5177 Fax
scg@glennplanning.com

Education:

Bachelor of Arts
Chartered Life Underwriter
Chartered Financial Consultant
Master of Science, Financial Services
Master of Science, Management
Accredited Investment Fiduciary

The University of Miami
The American College
The American College
The American College
The American College
The Center for Fiduciary Studies

Professional Organizations:

Jacksonville Society of Financial Services Professionals
Jacksonville Society of Insurance and Financial Advisors
UBS/PaineWebber Alumni Associations

Published Works:

Mr. Glenn's thoughts and ideas have been published
In the following:

YOUR GUIDE TO A FINANCIALLY SECURE
RETIREMENT
Harper & Row

YOUR MONEY AND YOUR LIFE
American Management Association

ABC'S OF INVESTING YOUR RETIREMENT FUNDS
Medical Economics Books

PHYSICIANS MANAGEMENT MAGAZINE

FINANCIAL PLANNING MAGAZINE

BROKERS WORLD

Academic Appointments:

Mr. Glenn has instructed numerous classes for a wide variety
of audiences including Jacksonville University, The
University of North Florida and Stetson University.
Additionally, he has served as an Adjunct Professor at the
University of North Florida, The American College and
Florida State College at Jacksonville.