

**City of Jacksonville, Florida
Request for Budget Transfer Form**

⑩ 11-09-2020

Housing and Community Development Division
Department or Area Responsible for Contract / Compliance / Oversight

City Wide
Council District(s)

Reversion of Funds: _____
(if applicable) Fund / Center / Account / Project * / Activity / Interfund / Future

Fiscal Yr(s) of carry over (all-years funds do not require a carryover)
All Years Fund

Section of Code Being Waived (if applicable): _____
Justification for Waiver _____

CIP (yes or no): No

Justification for / Description of Transfer:

To reallocate 2020-2021 HOME Investment Program funding previously appropriated to adjust for the Florida Governor's veto of the affordable housing funding from the 20-21 State budget. *and corr ct 2020-258-E BT21-003*

ORD 2020-258-E

Net Amount Appropriated and/or Transferred: \$1,484,210.00

* This element of the account string is filled project but it houses both projects and grants.

CITY COUNCIL

Requesting Council Member: _____

Requesting Council Member: _____

CM's District: _____

CM's District: _____

Prepared By: _____

Ordinance: _____

OFFICE OF THE MAYOR

BUDGET ORDINANCE TRANSFER DIRECTIVE

TD / BT Number: BT21-024

Date Rec'd	Date Fwd	Approved	Disapproved
10/25/20	10/20/20	<i>[Signature]</i>	
11/10/20	11/10/20	<i>[Signature]</i>	
11/23/20	11/23/20	<i>[Signature]</i>	

Date of Action By Mayor: NOV 09 2020 *RTW* Approved: _____

Division Chief: _____
Prepared By: *[Signature]*

Date Initiated: 10/19/2020
Phone Number: 255-8200

Lenny Curry

**APPROVED BY:
MAYOR'S BUDGET
REVIEW COMMITTEE**
DATE NOV 09 2020

Budget Transfer Line Item Detail

* This element of the account string is titled project but it houses both projects and grants.

TRANSFER FROM: (Revenue line items in this area are being appropriated and expense line items are being de-appropriated.)

Rev Exp	Fund Title	Activity / Grant / Project Title	Line Item / Account Title	Amount	Fund	Center	Account	Project *	Activity	Interfund	Future
				Total: \$4,712,274.00							
Exp	HOME Investment Program	HOME CHDO Development	Miscellaneous Grants and Aids	\$484,210.00	11603	174104	583010	010021	00000000	00000	00000000
Exp	HOME Investment Program	HOME Revolving Loan Fund	Forgivable Loans	\$1,000,000.00	11603	174104	583040	010025	00000000	00000	00000000
Rev	HOME Investment Program	HOME Administration	Dept of Housing Urban Development	\$645,612.00	11603	174104	331509	010020	00000000	00000	00000000
Rev	HOME Investment Program	HOME CHDO Operating	Dept of Housing Urban Development	\$50,000.00	11603	174104	331509	010022	00000000	00000	00000000
Rev	HOME Investment Program	HOME VHBO Match	Dept of Housing Urban Development	\$500,000.00	11603	174104	331509	010023	00000000	00000	00000000
Rev	HOME Investment Program	HOME Down Payment Assistance	Dept of Housing Urban Development	\$1,048,242.00	11603	174104	331509	010024	00000000	00000	00000000
Rev	HOME Investment Program	HOME Revolving Loan Fund	Dept of Housing Urban Development	\$500,000.00	11603	174104	331509	010025	00000000	00000	00000000
Rev	HOME Investment Program	HOME Owner Occupied Rehabilitation	Dept of Housing Urban Development	\$484,210.00	11603	174104	331509	010193	00000000	00000	00000000

TRANSFER TO: (Revenue line items in this area are being de-appropriated and expense line items are being appropriated.)

Total: \$4,712,274.00

Accounting Codes

Rev Exp	Fund Title	Activity / Grant / Project Title	Line Item / Account Title	Amount	Fund	Center	Account	Project *	Activity	Interfund	Future
Rev	HOME Investment Program	HOME Administration	Dept of Housing Urban Development	\$3,228,064.00	11603	174104	331509	000000	00000000	00000	00000000
Exp	HOME Investment Program	HOME Administration	Salaries	\$192,932.69	11603	174104	512010	010020	00000000	00000	00000000
Exp	HOME Investment Program	HOME Administration	Special Pay - Pensionable	\$1,240.00	11603	174104	515110	010020	00000000	00000	00000000
Exp	HOME Investment Program	HOME Administration	Medicare Tax	\$2,824.00	11603	174104	521020	010020	00000000	00000	00000000
Exp	HOME Investment Program	HOME Administration	Pension Contribution	\$5,763.76	11603	174104	522010	010020	00000000	00000	00000000
Exp	HOME Investment Program	HOME Administration	GEPP DB Unfunded Liability	\$16,054.39	11603	174104	522011	010020	00000000	00000	00000000
Exp	HOME Investment Program	HOME Administration	Disability Trust Fund-ER	\$582.51	11603	174104	522070	010020	00000000	00000	00000000
Exp	HOME Investment Program	HOME Administration	GEPP Defined Contribution DC-ER	\$8,611.66	11603	174104	522130	010020	00000000	00000	00000000

TRANSFER TO: (Continued)

										Accounting Codes				
Rev Exp	Fund Title	Activity / Grant / Project Title	Line Item / Account Title	Amount	Fund	Center	Account	Project *	Activity	Interfund	Future			
Exp	HOME Investment Program	HOME Administration	Group Dental Plan	\$475.22	11603	174104	523010	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Group Life Insurance	\$569.44	11603	174104	523030	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Group Hospitalization Insurance	\$24,527.34	11603	174104	523040	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	City Employees Worker's Compensation	\$574.00	11603	174104	524001	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Other Professional Services	\$20,000.00	11603	174104	531090	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Travel Expense	\$5,000.00	11603	174104	540020	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	General Liability Insurance	\$491.00	11603	174104	545020	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Miscellaneous Services & Charges	\$6,983.81	11603	174104	549040	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Miscellaneous Services & Charges - Int Svc Charges	\$20,350.00	11603	174104	549041	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Office Supplies - Other	\$2,500.00	11603	174104	551010	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Furniture & Equipment Under \$1,000	\$1,000.00	11603	174104	552080	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Software, Computer Items Under \$1000	\$1,000.00	11603	174104	552290	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Dues and Subscriptions	\$4,000.00	11603	174104	554001	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Employee Training Expenses	\$1,500.00	11603	174104	555001	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Computer Equipment	\$1.00	11603	174104	564270	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Administration	Indirect Cost - General Government	\$5,825.18	11603	174104	599031	010020	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Down Payment Assistance	Forgivable Loans	\$677,194.00	11603	174104	583040	010024	00000000	00000	0000000			
Exp	HOME Investment Program	HOME Owner Occupied Rehabilitation	Forgivable Loans	\$484,210.00	11603	174104	583040	010193	00000000	00000	0000000			

LEGISLATIVE FACT SHEET

DATE: 10/15/20

BT or RC No: BT21-~~003~~ 024
 (Administration & City Council Bills)

SPONSOR: Housing and Community Development Division
 (Department/Division/Agency/Council Member)

Contact for all inquiries and presentations: _____

Provide Name: Thomas Daly, Chief

Contact Number: 255-8204

Email Address: tdaly@coj.net

PURPOSE: White Paper (Explain Why this legislation is necessary? Provide; Who, What, When, Where, How and the Impact.) Council Research will complete this form for Council introduced legislation and the Administration is responsible for all other legislation. (Minimum of 350 words - Maximum of 1 page.)

To reallocate 2020-2021 HOME Investment Program funding previously appropriated to adjust for the Florida Governor's veto of the affordable housing funding from the 20-21 State budget. This veto eliminated \$10,395,947 in grant funding directed toward affordable housing in Duval County. Of this amount, \$3,000,000 was appropriated for use as downpayment assistance, and \$2,856,353 for use as Owner-Occupied Rehabilitation. This reallocation will allow those programs to remain open for a portion of the year instead of remaining closed. In addition HUD via an administrative waiver (24 CFR 5.110) raised the 10% CAP on HOME administrative funds to 25%. *also corrects BT21-003 2020-258-E.*

APPROPRIATION: Total Amount Appropriated \$1,484,210.00 as follows:
 List the source name and provide Object and Subobject Numbers for each category listed below:

(Name of Fund as it will appear in title of legislation)

Name of Federal Funding Source(s)	From: U.S. Department of Housing & Urban Development	Amount: \$1,484,210.00
	To: <i>Various (see BT)</i>	Amount: <i>\$1,484,210.00</i>
Name of State Funding Source(s):	From: _____	Amount: _____
	To: _____	Amount: _____
Name of City of Jacksonville Fundin	From: _____	Amount: _____
	To: _____	Amount: _____
Name of In-Kind Contribution(s):	From: _____	Amount: _____
	To: _____	Amount: _____
Name & Number of Bond Account(s):	From: _____	Amount: _____
	To: _____	Amount: _____

PLAIN LANGUAGE OF APPROPRIATION / FINANCIAL IMPACT / OTHER:

Explain: Where are the funds coming from, going to, how will the funds be used? Does the funding require a match? Is the funding for a specific time frame? Will there be an ongoing maintenance? ... and staffing obligation? Per Chapters 122 & 106 regarding funding of anticipated post-construction operation costs.

(Minimum of 350 words - Maximum of 1 page.)

ACTION ITEMS: Purpose / Check List. If "Yes" please provide detail by attaching justification, and code provisions for each.

ACTION ITEMS:

	Yes	No	
Emergency?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Justification of Emergency: If yes, explanation must include detailed nature of emergency. <div style="border: 1px solid black; height: 30px; margin-top: 5px;"></div>
Federal or State Mandate?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Explanation: If yes, explanation must include detailed nature of mandate including Statute or Provision. <div style="border: 1px solid black; height: 30px; margin-top: 5px;"></div>
Fiscal Year Carryover?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Note: If yes, note must include explanation of all-year subfund carryover language. All-year subfund <div style="border: 1px solid black; height: 30px; margin-top: 5px;"></div>
CIP Amendment?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Attachment: If yes, attach appropriate CIP form(s). Include justification for mid-year amendment.
Contract / Agreement Approval?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Attachment & Explanation: If yes, attach the Contract / Agreement and name of Department (and contact name) that will provide oversight. Indicate if negotiations are on-going and with whom. Has OGC reviewed / drafted? <div style="border: 1px solid black; height: 30px; margin-top: 5px;"></div>
Related RC/BT?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Attachment: If yes, attach appropriate RC/BT form(s).
Waiver of Code?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Code Reference: If yes, identify code section(s) in box below and provide detailed explanation (including impacts) within white paper. <div style="border: 1px solid black; height: 30px; margin-top: 5px;"></div>
Code Exception?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Code Reference: If yes, identify code in box below and provide detailed explanation (including impacts) within white paper. <div style="border: 1px solid black; height: 30px; margin-top: 5px;"></div>
Related Enacted Ordinances?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Code Reference: If yes, identify related code section(s) and ordinance reference number in the box below and provide detailed explanation and any changes necessary within white paper. <div style="border: 1px solid black; padding: 5px; margin-top: 5px;">2020-258-E BT21-003</div>

ACTION ITEMS CONTINUED: Purpose / Check List. If "Yes" please provide detail by attaching justification, and code provisions for each.

ACTION ITEMS:

	Yes	No
Continuation of Grant?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Explanation: How will the funds be used? Does the funding require a match? Is the funding for a specific time frame and/or multi-year? If multi-year, note year of grant? Are there long-term implications for the General Fund?

Special allocation of a regular continuation grant program (CDBG)

Surplus Property Certification?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reporting Requirements?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Attachment: If yes, attach appropriate form(s).

Explanation: List agencies (including City Council / Auditor) to receive reports and frequency of reports, including when reports are due. Provide Department (include contact name and telephone number) responsible for generating

Division Chief: 
(signature)

Date: 10/19/2020

Prepared By: _____
(signature)

Date: _____

ADMINISTRATIVE TRANSMITTAL

To: MBRC, c/o Jasmine Jordan, Budget Office, St. James Suite 325

Thru: Leeann Krieg, Director of Intergovernmental Affairs, Office of the Mayor
(Name, Job Title, Department)

Phone: 255-5015 E-mail: leeannk@coj.net

From: Leeann Krieg, Director of Intergovernmental Affairs, Office of the Mayor
Initiating Department Representative (Name, Job Title, Department)

Phone: 255-5015 E-mail: leeannk@coj.net

Primary Contact: Leeann Krieg, Director of Intergovernmental Affairs, Office of the Mayor
(Name, Job Title, Department)

Phone: 255-5015 E-mail: leeannk@coj.net

CC: Leeann Krieg, Director of Intergovernmental Affairs, Office of the Mayor

Phone: 255-5015 E-mail: leeannk@coj.net

COUNCIL MEMBER / INDEPENDENT AGENCY / CONSTITUTIONAL OFFICER TRANSMITTAL

To: Peggy Sidman, Office of General Counsel, St. James Suite 480
Phone: 904-630-4647 E-mail: psidman@coj.net

From: _____
Initiating Council Member / Independent Agency / Constitutional Officer
Phone: _____ E-mail: _____

Primary Contact: _____
(Name, Job Title, Department)
Phone: _____ E-mail: _____

CC: Leeann Krieg, Director of Intergovernmental Affairs, Office of the Mayor
Phone: 904-255-5015 E-mail: leeannk@coj.net

Legislation from Independent Agencies requires a resolution from the Independent Agency Board approving the legislation.

Independent Agency Action Item: Yes No
Boards Action / Resolution? Attachment: If yes, attach appropriate documentation. If no, when is board action scheduled?

FACT SHEET IS REQUIRED BEFORE LEGISLATION IS INTRODUCED

Budget Office Dashboard

Budgetary Balances Budgetary Transaction Details Personnel Budgetary Details Quarterly Balances Quarterly Transaction Details Payroll Rev vs Exp Balances Project Balances

Fiscal Year 2021 Fund 11603 Center 174104 Project 010025 Activity --Select Value--

Apply Reset

Budgetary Balances

Budget Year	Fund	Fund Description	Department	Division	Center	Center Description	Project	Activity	Account	Account Description	Initial Budget	Budget Adjustments	Total Budget	Obligations	Expenditures	Available Amount	Available Percentage
2021	11603	Home Investment Program	NB	NBCD	174104	NBCD Neighborhood Stabilization Housing and Urban Development	010025	00000000	583040	Forgivable Loans	0.00	1,500,000.00	1,500,000.00	0.00	400,000.00	1,100,000.00	73%

Budget Office Dashboard

Budgetary Balances Budgetary Transaction Details Personnel Budgetary Details Quarterly Balances Quarterly Transaction Details Payroll Rev vs Exp Balances Project Balances

Fiscal Year 2021 Fund 11603 Center 174104 Project 010021 Activity --Select Value--

Apply Reset

Budgetary Balances

Budget Year	Fund	Fund Description	Department	Division	Center	Center Description	Project	Activity	Account	Account Description	Initial Budget	Budget Adjustments	Total Budget	Obligations	Expenditures	Available Amount	Available Percentage
2021	11603	Home Investment Program	NB	NBCD	174104	NBCD Neighborhood Stabilization Housing and Urban Development	010021	00000000	583010	Miscellaneous Grants and Aids	0.00	484,210.00	484,210.00	0.00	0.00	484,210.00	100%

Summary of Changes from Original Allocation

Row Labels	Sum of Original Budget	Sum of Increase	Sum of Decrease
ADMINISTRATION	\$ 322,806.00	\$ 322,806.00	
CHDO DEVELOPMENT	\$ 484,210.00		\$ (484,210.00)
CHDO OPERATING	\$ 50,000.00		
DOWN PAYMENT ASSISTANCE	\$ 371,048.00	\$ 677,194.00	
REVOLVING LOAN FUND	\$ 1,500,000.00		\$ (1,000,000.00)
VHBO MATCH	\$ 500,000.00		
OWNER-OCCUPIED REHAB	\$ -	\$ 484,210.00	
Grand Total	\$ 3,228,064.00	\$ 1,484,210.00	\$ (1,484,210.00)

Sum of Revised Budget

\$	645,612.00
\$	-
\$	50,000.00
\$	1,048,242.00
\$	500,000.00
\$	500,000.00
\$	484,210.00
\$	3,228,064.00

1Cloud Budgetary Balances for 20-21 HOME Program Appropriation (w/ proposed changes)

Fund	Center	Project	Account	Original Budget	Increase	Decrease	Revised Budget	Program
11603	174104	010020	512010	\$ 192,932.69	\$ 192,932.69		\$ 385,865.38	ADMINISTRATION
11603	174104	010020	515110	\$ 1,240.00	\$ 1,240.00		\$ 2,480.00	ADMINISTRATION
11603	174104	010020	521020	\$ 2,824.00	\$ 2,824.00		\$ 5,648.00	ADMINISTRATION
11603	174104	010020	522010	\$ 5,763.76	\$ 5,763.76		\$ 11,527.52	ADMINISTRATION
11603	174104	010020	522011	\$ 16,054.39	\$ 16,054.39		\$ 32,108.78	ADMINISTRATION
11603	174104	010020	522070	\$ 582.51	\$ 582.51		\$ 1,165.02	ADMINISTRATION
11603	174104	010020	522130	\$ 8,611.66	\$ 8,611.66		\$ 17,223.32	ADMINISTRATION
11603	174104	010020	523010	\$ 475.22	\$ 475.22		\$ 950.44	ADMINISTRATION
11603	174104	010020	523030	\$ 569.44	\$ 569.44		\$ 1,138.88	ADMINISTRATION
11603	174104	010020	523040	\$ 24,527.34	\$ 24,527.34		\$ 49,054.68	ADMINISTRATION
11603	174104	010020	524001	\$ 574.00	\$ 574.00		\$ 1,148.00	ADMINISTRATION
11603	174104	010020	531090	\$ 20,000.00	\$ 20,000.00		\$ 40,000.00	ADMINISTRATION
11603	174104	010020	540020	\$ 5,000.00	\$ 5,000.00		\$ 10,000.00	ADMINISTRATION
11603	174104	010020	545020	\$ 491.00	\$ 491.00		\$ 982.00	ADMINISTRATION
11603	174104	010020	549040	\$ 6,983.81	\$ 6,983.81		\$ 13,967.62	ADMINISTRATION
11603	174104	010020	549041	\$ 20,350.00	\$ 20,350.00		\$ 40,700.00	ADMINISTRATION
11603	174104	010020	551010	\$ 2,500.00	\$ 2,500.00		\$ 5,000.00	ADMINISTRATION
11603	174104	010020	552080	\$ 1,000.00	\$ 1,000.00		\$ 2,000.00	ADMINISTRATION
11603	174104	010020	552290	\$ 1,000.00	\$ 1,000.00		\$ 2,000.00	ADMINISTRATION
11603	174104	010020	554001	\$ 4,000.00	\$ 4,000.00		\$ 8,000.00	ADMINISTRATION
11603	174104	010020	555001	\$ 1,500.00	\$ 1,500.00		\$ 3,000.00	ADMINISTRATION
11603	174104	010020	564270	\$ 1.00	\$ 1.00		\$ 2.00	ADMINISTRATION
11603	174104	010020	599031	\$ 5,825.18	\$ 5,825.18		\$ 11,650.36	ADMINISTRATION
11603	174104	010021	583010	\$ 484,210.00		\$ (484,210.00)	\$ -	CHDO DEVELOPMENT
11603	174104	010022	583010	\$ 50,000.00			\$ 50,000.00	CHDO OPERATING
11603	174104	010023	583010	\$ 500,000.00			\$ 500,000.00	VHBO MATCH
11603	174104	010024	583040	\$ 371,048.00	\$ 677,194.00		\$ 1,048,242.00	DOWN PAYMENT ASSISTANCE
11603	174104	010025	583040	\$ 1,500,000.00		\$ (1,000,000.00)	\$ 500,000.00	REVOLVING LOAN FUND
11603	174104	010193	583040	\$ -	\$ 484,210.00		\$ 484,210.00	OWNER-OCCUPIED REHAB
				\$ 3,228,064.00	\$ 1,484,210.00	\$ (1,484,210.00)	\$ 3,228,064.00	

Williams, Lakeisha

From: Daly, Thomas
Sent: Thursday, November 5, 2020 11:18 AM
To: Williams, Lakeisha
Cc: Stagner-Crites, Laura
Subject: FW: CRF Funds

LaKeisha,

In addition to the contract amendment please see the email below from FHFC notifying us our the disbursement from FHFC.

Thomas J. Daly, II, Esq.
Chief, Housing & Community Development Division
City of Jacksonville
214 N. Hogan, 7th Floor
Jacksonville, FL 32202
Office: 904-255-8204
Cell: 904-574-1619
Email: tdaly@coj.net

Please note that under Florida's very broad public records law, communications to and from City of Jacksonville officials are subject to public disclosure.

From: Jeffrey, Travis <TJeffrey@coj.net>
Sent: Friday, October 30, 2020 3:05 PM
To: Daly, Thomas <TDaly@coj.net>
Subject: FW: CRF Funds

FYI

From: Robert Dearduff <Robert.Dearduff@floridahousing.org>
Sent: Friday, October 30, 2020 2:54 PM
To: Angelia Briggs <ABriggs@deltonafl.gov>; Sheila Wise <swise@cityoffortpierce.com>; Jeannette M. Smith <jmsmith@miamigardens-fl.gov>; Frison, Tommie <tfrison@northmiamifl.gov>; mjean-pharuns@northmiamifl.gov; Abra McGill <amcgill@myokaloosa.com>; Stoudenmire, Scott <SSoudenmire@coconutcreek.net>; Jeffrey, Travis <TJeffrey@coj.net>; Tameka Dorsett <tdorsett@lauderhill-fl.gov>; Theresa Sumner <Theresa.Sumner@claycountygov.com>; 'Meredith Reeves' <MAREEVES@myescambia.com>; margaret.emblidge@hendryfla.net; Matthew Wyman <WymanM@leoncountyfl.gov>; Carol Gilchrist <cgilchrist@nassaucountyfl.com> <cgilchrist@nassaucountyfl.com>; Marcy A. Esbjerg <mesbjerg@pascocountyfl.net>; dmarkovits@sjcfl.us
Subject: CRF Funds

EXTERNAL EMAIL: This email originated from a non-COJ email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Your second disbursement of CRF funds has been transmitted to your account this week:

CITY OF COCONUT CREEK	10/30/2020	139,500.00
CITY OF JACKSONVILLE	10/30/2020	1,972,034.00
CITY OF LAUDERHILL	10/30/2020	171,000.00
CLAY COUNTY	10/30/2020	304,488.00
ESCAMBIA	10/30/2020	461,227.00
ESCAMBIA (Pensacola)	10/30/2020	95,811.00
HENDRY COUNTY	10/30/2020	51,938.00
LEON COUNTY	10/30/2020	170,521.00
NASSAU COUNTY	10/30/2020	148,675.00
PASCO COUNTY	10/30/2020	1,062,139.00
ST. JOHN'S	10/30/2020	453,163.00
CITY OF DELTONA	10/27/2020	205,838.00
CITY OF FORT PIERCE	10/27/2020	99,506.00
CITY OF MIAMI GARDENS	10/27/2020	184,500.00
CITY OF NORTH MIAMI	10/27/2020	103,500.00
OKALOOSA COUNTY Ft. Walton share	10/27/2020	37,068.00
OKALOOSA COUNTY	10/27/2020	319,358.00



Robert Dearduff | Assistant Director of Special Programs

227 N. Bronough Street, Suite 5000, Tallahassee, FL 32301 | p. 850.488.4197 | f. 850.488.9809

robert.dearduff@floridahousing.org | Visit our website at www.floridahousing.org.



Florida has a broad and inclusive public records law. This e-mail and any responses to it should be considered a matter of public record.

Disclaimer

Florida has a broad and inclusive public records law. This e-mail and any responses to it should be considered a matter of public record."

**FIRST AMENDMENT
TO AGREEMENT NUMBER 049-2020**

THIS FIRST AMENDMENT ("Amendment") to AGREEMENT NUMBER 049-2020 is entered into and effective as of October 1, 2020, ("Effective Date") by and between FLORIDA HOUSING FINANCE CORPORATION, a public corporation and a public body corporate and politic ("Florida Housing"), and CITY OF JACKSONVILLE, FLORIDA ("Subrecipient").

RECITALS

- A. Florida Housing and Subrecipient entered into Contract Number 049-2020, dated September 25, 2020, ("Contract") wherein Subrecipient agreed to participate in the Coronavirus Relief Fund Program. As used herein, "Agreement" shall include within its meaning any modification or amendment to the Agreement.
- B. The term of the Contract began on September 25, 2020 and ends March 31, 2021.
- C. Section C.2. of the Agreement provides for a potential second disbursement of funds on or before October 1, 2020 for Subrecipients who meet the requirements of this Agreement and are satisfactorily performing.

AGREEMENT

NOW THEREFORE, in consideration of the terms and conditions contained in the Contract and this Amendment, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

A. Effective Date; Recitals. Upon its execution by both parties, this Amendment shall be effective as of October 1, 2020. The above recitals are true and correct and form a part of this Amendment.

B. Amendments. The Agreement is hereby amended to:

- 1. Add a definition for Technical Bulletin as a new Section B.11.

11. "Technical Bulletin" or "TB" means any technical assistance document that Florida Housing issues to explain updated processes, provisions or monitoring requirements as Florida Housing receives updates, clarification and additional guidance with respect to the CRF funds.

- 2. Delete Section C.1. in its entirety and replace with the following:

- 1. Amount of Funds Available to Subrecipient: The total funds made available to Subrecipient under this Agreement is up to \$4,599,301.00.

3. Delete Section C.2. in its entirety and replace with the following:

2. Disbursement of Funds to Eligible Subrecipients: The available funds will be disbursed to Subrecipient for activities described in Item C.4., below. The Subrecipient received an initial allocation of \$2,627,267.00 upon execution of the Agreement. Upon execution of the First Amendment, an additional \$1,972,034.00 shall be provided to the Subrecipient. Any additional funds will be disbursed in an amount to be determined by Florida Housing. If Florida Housing determines that the Subrecipient has failed to make satisfactory progress in meeting the requirements of this Agreement or has otherwise failed to satisfactorily perform under the terms of this Agreement, subsequent funds may be withheld by Florida Housing pending resolution of the issues giving rise to the lack of progress or failure to perform satisfactory to Florida Housing which may include a written plan to address the issues prepared by the Subrecipient and submitted to Florida Housing for approval.

4. Add a new section C.10., to address Technical Bulletins:

10. TBs will be used to clarify, discuss, interpret, and provide guidance for contract administration issues related to this Agreement. TBs will be both e-mailed and posted at <https://www.floridahousing.org/programs/special-programs/ship---state-housing-initiatives-partnership-program/ship-technical-bulletins>, and Subrecipient is encouraged to regularly check for TBs.

C. General Terms and Conditions.

1. This Amendment shall be construed and enforced according to the laws of the State of Florida and venue for any actions arising hereunder shall lie in Leon County, Florida.

2. This Amendment shall be binding upon and inure to the benefit of the parties hereto, and their respective heirs, successors and assigns.

3. This Amendment may be executed in counterpart originals, no one of which needs to contain the signatures of all parties hereto, but all of which together shall constitute one and the same instrument.

4. All rights, powers and remedies provided herein may be exercised only to the extent that the exercise thereof does not violate any applicable law and are intended to be limited to the extent necessary so that they will not render this Amendment invalid, illegal, or unenforceable under any applicable law. If any term of this Amendment shall be held to be invalid, illegal or unenforceable, the validity of the other terms of this Amendment shall in no way be affected thereby.

5. Except as specifically modified by this Amendment, the Contract shall remain in full force and effect, and all of the terms and provisions thereof are hereby ratified and confirmed.

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IN WITNESS WHEREOF, the Parties have executed this FIRST AMENDMENT to Agreement Number 049-2020, by a duly authorized representative, effective on October 1, 2020.

CITY OF JACKSONVILLE, FLORIDA

By: [Signature]

Name/Title: Lenny Curry, Mayor

Date: 10/17/2020

FEIN: _____

FLORIDA HOUSING FINANCE CORPORATION

By: [Signature]

Name/Title: Hugh R. Brown/General Counsel

Date: 10-27-20

ATTEST:

[Signature]
Corporation Secretary
City of Jacksonville



FORM APPROVED

By: [Signature]
Office of General Counsel

Brian Hughes
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No: 2019-02

1 Introduced by the Council President at the request of the Mayor and
2 amended by the Neighborhoods, Community Services, Public Health &
3 Safety Committee:

4
5
6 **ORDINANCE 2020-258-E**

7 AN ORDINANCE CONCERNING A CONTINUATION GRANT;
8 APPROPRIATING \$3,228,064.00 IN ANNUAL FEDERAL
9 HOME INVESTMENT PARTNERSHIP (HOME) GRANT
10 PROGRAM FUNDING FROM THE U.S. DEPARTMENT OF
11 HOUSING AND URBAN DEVELOPMENT TO PROVIDE
12 FUNDING FOR A WIDE RANGE OF ACTIVITIES,
13 INCLUDING BUILDING, BUYING, AND/OR
14 REHABILITATING AFFORDABLE HOUSING FOR RENT OR
15 HOMEOWNERSHIP FOR, OR PROVIDING DIRECT RENTAL
16 ASSISTANCE TO, LOW INCOME INDIVIDUALS AND
17 FAMILIES, AS INITIATED BY REVISED B.T. 21-003;
18 APPROVING POSITIONS, AS INITIATED BY R.C. 21-
19 002; PROVIDING FOR AN EFFECTIVE DATE.
20

21 **BE IT ORDAINED** by the Council of the City of Jacksonville:

22 **Section 1. Appropriation.** For the 2020-2021 fiscal year,
23 within the City's budget, there is hereby appropriated the
24 indicated sum from the account listed in subsection (a) to the
25 account listed in subsection (b):

26 (Revised B.T. 21-003, attached hereto as **Revised Exhibit 1**, labeled
27 as "Revised Exhibit 1, Revised B.T. 21-003, June 1, 2020 - NCSPHS"
28 and incorporated herein by this reference):

29 (a) Appropriated from:

30 See Revised B.T. 21-003 \$3,228,064.00

1 (b) Appropriated to:

2 See Revised B.T. 21-003 \$3,228,064.00

3 (c) Explanation of Appropriation.

4 The funding above consists of \$3,228,064.00 in annual
5 federal HOME Investment Partnership (HOME) Grant Program
6 funding from the U.S. Department of Housing and Urban
7 Development. The HOME program funds are distributed on a
8 formula basis to state and local governments, which
9 choose how to invest the funds to best meet local housing
10 needs. Jurisdictions must match every dollar of HOME
11 funds used (except for administrative costs) with 25
12 cents from nonfederal sources, which may include donated
13 materials or labor, the value of donated property,
14 proceeds from bond financing, and other resources. The
15 City meets this match requirement by utilizing State
16 Housing Initiative Partnership (SHIP) funds for
17 activities and recipients that are eligible under the
18 HOME program.

19 **Section 2. Purpose.** The purpose of the appropriation in
20 Section 1 is to provide funding for a wide range of activities,
21 including building, buying, and/or rehabilitating affordable
22 housing for rent or homeownership for, or providing direct rental
23 assistance to, low- and very low- income individuals and families.
24 The funding will be spent for the City's Limited Repair Program,
25 development subsidies for certified Community Housing Development
26 Organizations (CHDOs), a revolving loan fund, and the costs
27 associated with administration and delivery of the program. The
28 Schedule of Proposed Funding detailing the proposed use of funds is
29 attached hereto as **Revised Exhibit 2**, labeled as "Revised Exhibit
30 2, Revised Schedule, June 1, 2020 - NCSPHS" and incorporated herein
31 by this reference. A copy of the grant award letter is attached

1 hereto as **Exhibit 4**.

2 **Section 3. Additional authority.** In the event a sub-
3 recipient is unable or unwilling to accept an award of funds, the
4 funds may be reallocated to the next eligible awardee using the
5 same method and criteria normally applied by the Commission.

6 **Section 4. Approval of Positions.** There are hereby
7 approved the positions more fully described in R.C. 21-002,
8 attached hereto as **Exhibit 3** and incorporated herein by this
9 reference.

10 **Section 5. Effective Date.** This ordinance shall become
11 effective upon signature by the Mayor or upon becoming effective
12 without the Mayor's signature.

13
14 Form Approved:

15
16 /s/ Paige H. Johnston

17 Office of General Counsel

18 Legislation prepared by: James R. McCain, Jr.

19 GC-#1369594-v1-2020-258-E.docx