

**City of Jacksonville, Florida  
Request for Budget Transfer Form**

Finance & Administration / Grants & Contract Compliance Division  
Department or Area Responsible for Contract / Compliance / Oversight

7  
Council District(s)

Reversion of Funds: \_\_\_\_\_  
(if applicable) Fund / Center / Account / Project \* / Activity / Interfund / Future

N/A  
March 31, 2025

Fiscal Yr(s) of carry over (all-years funds do not require a carryover)

Section of Code Being Waived (if applicable): \_\_\_\_\_

CIP (yes or no): \_\_\_\_\_

**Justification for Waiver**

This direct contract is justified because the Historic Florida Casket Company building is owned by the Jacksonville Historical Society (JHS) and JHS has already begun renovations and secured additional funding from other public and private sources with the intent to establish this building as a museum and performance and event space for the community.

**Justification for / Description of Transfer:**

Appropriate General Fund - GSD fund balance of \$2,027,000 for subsidies and contributions to the Jacksonville Historical Society for the Renovation of the Florida Casket Company Building.

Net Amount Appropriated and/or Transferred: \_\_\_\_\_

\* This element of the account string is titled project but it houses both projects and grants.

\$2,027,000.00

**CITY COUNCIL**

Requesting Council Member: \_\_\_\_\_

CM Matt Carlucci

CM's District: \_\_\_\_\_

At-Large Group 4

Requesting Council Member: \_\_\_\_\_

CM's District: \_\_\_\_\_

Prepared By: \_\_\_\_\_

Ordinance: \_\_\_\_\_

**OFFICE OF THE MAYOR**

BUDGET ORDINANCE     TRANSFER DIRECTIVE

TD / BT Number: \_\_\_\_\_

| Date Rec'd. | Date Fwd. | Approved | Disapproved |
|-------------|-----------|----------|-------------|
|             |           |          |             |
|             |           |          |             |
|             |           |          |             |
|             |           |          |             |

Department Head  
Mayor's Office  
Accounting Division  
Budget Division

Date of Action By Mayor: \_\_\_\_\_

Approved: \_\_\_\_\_

Division Chief: \_\_\_\_\_

Date Initiated: \_\_\_\_\_

Prepared By: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Initiated / Requested By (if other than Department): \_\_\_\_\_

**Budget Transfer Line Item Detail**

\* This element of the account string is titled project but it houses both projects and grants.

**TRANSFER FROM:** (Revenue line items in this area are being appropriated and expense line items are being de-appropriated.)

| Rev<br>Exp | Fund Title                               | Activity / Grant / Project Title | Line Item / Account Title  | Amount         | Accounting Codes |        |         |           |          |           |        |  |
|------------|--|----------------------------------|----------------------------|----------------|------------------|--------|---------|-----------|----------|-----------|--------|--|
|            |  |                                  |                            |                | Fund             | Center | Account | Project * | Activity | Interfund | Future |  |
| Rev        | General Fund - General Services District | Fund Level Activity              | Transfer from Fund Balance | \$2,027,000.00 | 00111            | 191009 | 389010  | 000000    | 00000526 | 00000     |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |                            | <b>Total:</b>  | \$2,027,000.00   |        |         |           |          |           |        |  |

**TRANSFER TO:** (Revenue line items in this area are being de-appropriated and expense line items are being appropriated.)

| Rev<br>Exp | Fund Title                               | Activity / Grant / Project Title | Line Item / Subobject Title               | Amount         | Accounting Codes |        |         |           |          |           |        |  |
|------------|--|----------------------------------|---|----------------|------------------|--------|---------|-----------|----------|-----------|--------|--|
|            |  |                                  |   |                | Fund             | Center | Account | Project * | Activity | Interfund | Future |  |
| Exp        | General Fund - General Services District | Jacksonville Historical Society  | Subsidies & Contributions To Private Orgs | \$2,027,000.00 | 00111            | 194017 | 582001  | 000000    | 00001850 | 00000     |        |  |
|            |  |                                  |   |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |   |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |   |                |                  |        |         |           |          |           |        |  |
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|            |  |                                  |   |                |                  |        |         |           |          |           |        |  |
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|            |  |                                  |   |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |   |                |                  |        |         |           |          |           |        |  |
|            |  |                                  |   | <b>Total:</b>  | \$2,027,000.00   |        |         |           |          |           |        |  |