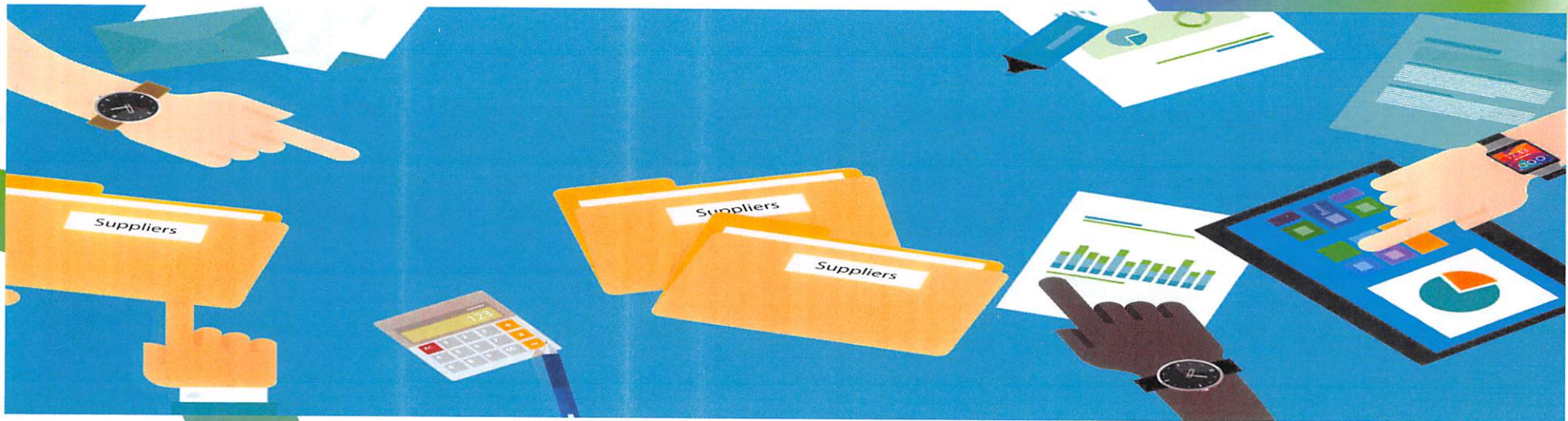


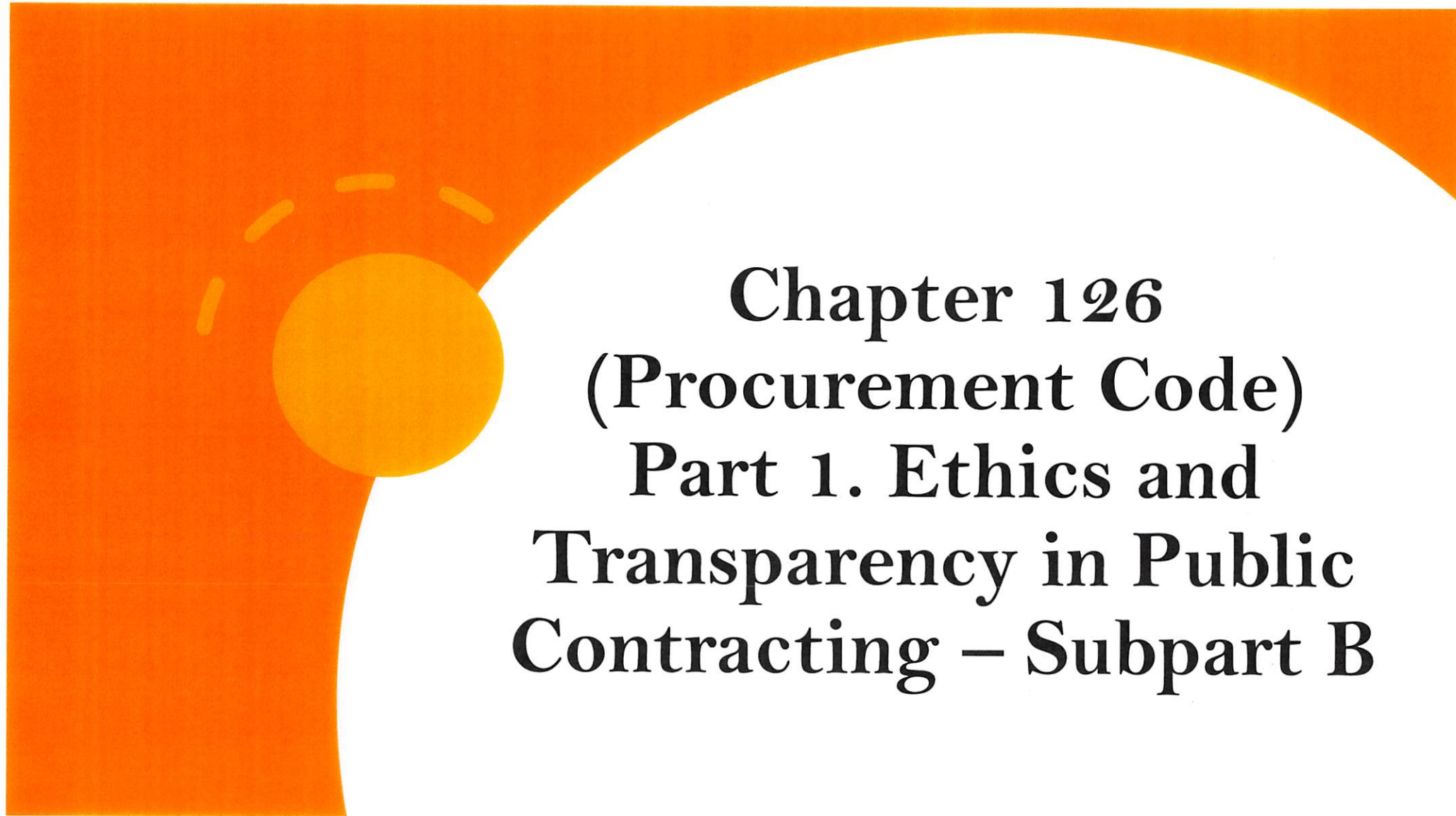
City Council Presentation on Ordinance 2023-20: Part II



Lawnsikia J. Hodges, Deputy General Counsel
Government Operations, Office of General Counsel

Three Presentation Topics – Over Three Committee Cycles

Part I	Part II	Part III
Aug. 14 th - 15 th	Sept. 5 th - 6 th	Sept. 18 th -19 th
General Regulations	Ethics and Transparency in Public Contracting/ Contract Administration Oversight	Procurement Modes, Methods and Procedures
Reorganization/ Scope of Awards Committee		Other/ Miscellaneous



Chapter 126
(Procurement Code)
Part 1. Ethics and
Transparency in Public
Contracting – Subpart B

Ethics in Public Contracting

➤ Bidder/Suppliers Ethics

- Prohibited Contractors under Federal and State Law
- Immigration Reform and Control Act (two years after conviction)
- Human Trafficking or Human Trafficking related charge including Sex Offenders (beginning conviction through duration of parole period)
- Bid Collusion Prohibited
- Required Disclosure Regarding City Officers and Employees
- Ex Parte Communications Prohibited

➤ Public Officials/Employees Ethics

- Public official required to disclose financial interest in bid
 - Disclosure must be in writing and occur at the time the bid or contract is submitted (no later than second full working day) or prior to the time public official acquires a financial interest
 - Class D Offense (failure to make disclosure)
 - Violations include termination of contract, decertification, debarment
- Prohibited purchases from Public Officials/Employees (self-dealing)
 - Purchases of supplies, services, or capital improvements from a public official or employee (except for waivers/exemptions in Florida law) is prohibited
 - Purchases also prohibited if public official or employee has a financial interest (except for waivers/exemptions in Florida law)
- Unauthorized purchases prohibited (willfully or negligently) – purchase order or contract contrary to the P-Code
- Exception for using agencies and employees relying on the advice of the Procurement Division
- Unauthorized expenditure of artwork that includes a persons likeness in artwork
- Bid Tampering – Section 838.22, Florida Statutes



Transparency

Public Access to Records

- Procurement Division records shall be public records except as otherwise exempt or confidential
- Records will be open to inspection and copying during normal business hours
- Procurement Division may charge reasonable fees for copies

Electronic Access to Procurement Documents

- Post P-Code, Procurement Operating Manual, policies, procedures, rules, directives, etc., to Procurement Division's Website
- Make Procurement Division documents (awards, purchase orders, solicitation documents) electronically accessible to public, subject to available funding

Triennial Supplier Survey

- Chief required to conduct a survey every three years (triennial) to obtain supplier feedback
- Survey topics: information transparency/accessibility, pre-bid conferences, bid submittal packages, bid evaluations, and awards.
- Chief shall consider survey results and may recommend changes to the Procurement Operating Manual for JPAC's approval

Chapter 21 – Executive Branch, Generally Part 4. - Contract Administration and Oversight



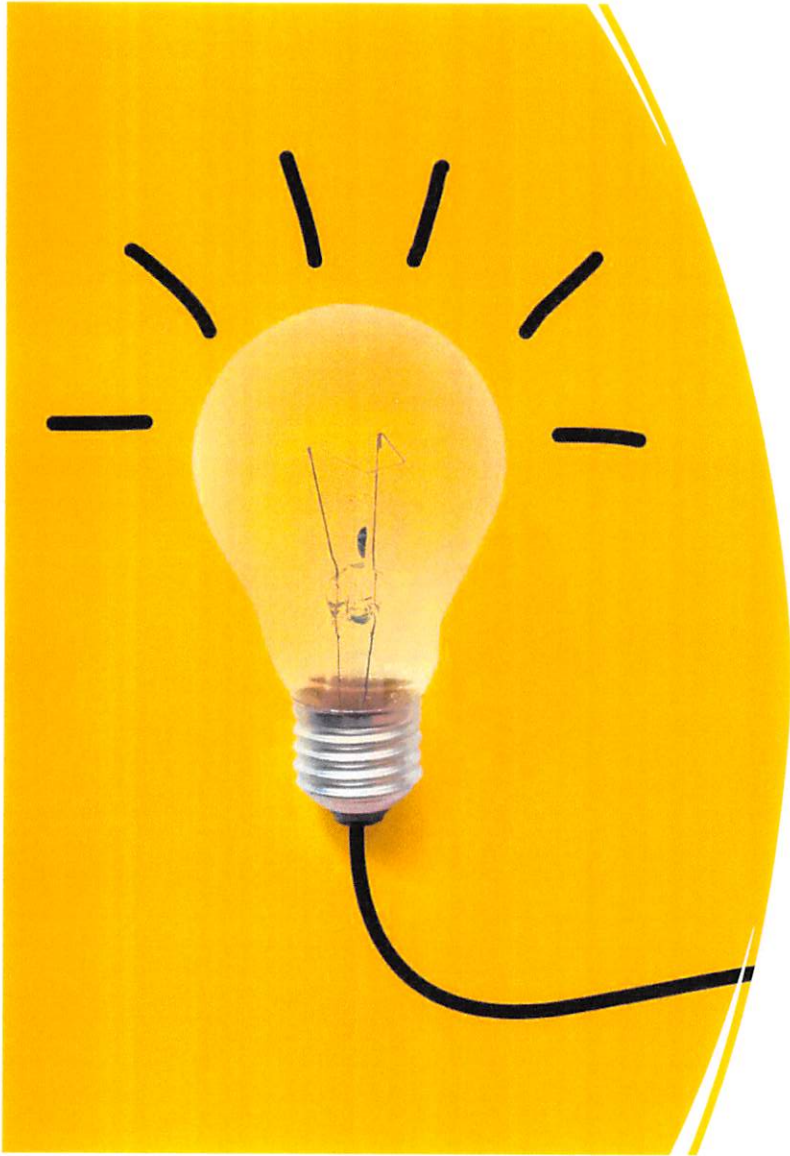
Contract Risk Assessment Program

Contract Risk Assessment Program

- Developed by Chief Administrative Officer in consultation with the Inspector General and identifies key high-risk contract factors

Contract Administrator

- Assigned by directors, CEOs and shall be responsible and accountable for administration and oversight of high-risk contracts:
 - Ensuring that the contract deliverables are met
 - Ensuring that City's payment of invoices are justified
- "Contract deliverables" shall include:
 - Project scope
 - Consistency with appropriation purposes and limitations
 - Project time limits and scheduling compliance
 - Project milestones
 - Product and performance delivery
 - Review dates
 - Plan updates
 - Contract renewal evaluation.



Annual Training of City Using Agencies

Collaborative training efforts of tri-offices:

- Chief of Procurement
- City Ethics Director
- Inspector General

Training topics:

- Procurement methods and procedures
- Ethics in public contracting
- Contract risk assessment program
- Contract administration and oversight



**For questions or bill
amendment ideas, please
call:**

Lawsikia J. Hodges (OGC)

(904) 255-5059

**Dustin Freeman, Chief of
Procurement**

(904) 255-8811

Matt Lascell, Inspector General

(904) 255-5800

