

Phillip Peterson, CPA
117 West Duval Street, Suite 200
Jacksonville, FL 32202
(904) 255-5493
phillipp@coj.net

Work Experience

APRIL 2005 - PRESENT

Council Auditor's Office - City of Jacksonville

- Auditor I April 2005 – March 2007
- Auditor II March 2007 – January 2011
- Auditor III January 2011 – October 2014
- Principal Auditor November 2014 – July 2020
- Assistant Council Auditor July 2020 - Present

JANUARY 2004 - APRIL 2005

Sysco Food Services - Jacksonville, FL

- Staff Accountant

Council Auditor's Office Experience

Legislation

As part of the Legislative Team, I have served as the auditor for the following committees:

- Finance & NCSPHS Committees July 2020 - Present
- TEU Committee July 2019 – June 2020
- TEU Committee July 2014 – June 2016
- TEU Committee July 2008 – June 2010

Audit

I transitioned from the Legislative Team to the Audit Team in September 2010 and participated as an audit team member on several audits before being promoted to a lead auditor. Audits in which I have participated or led include:

- Shands Indigent Care Audit
- Audit of Miscellaneous Bank Accounts
- Housing and Neighborhoods Department Bank Account Audit
- Procedures Surrounding City Imprest Accounts
- Recreation and Community Services Bank Account Audit
- Oceanfront Parks Revenue Audit
- Jacksonville Sheriff's Office Aviation Audit
- Information Technologies Billing Audit
- Loblolly Wetland Mitigation Bank Audit

Special Projects

I have been a part of the Special Projects Team multiple times in my career and was the manager of this team for 5+ years. During this time, I:

- Oversaw/participated in the Rate Review of Solid Waste contract haulers
- Performed and reviewed Council Members requests
- Interacted with all Independent Agencies on varying levels
- Supervised the review and compilation of Quarterly Summary reports

Budget

During the budget process, the Council Auditor's Office reviews the entire City budget. Areas in which I have concentrated include:

- Capital Improvement Plan (CIP) – I began overseeing the CIP budget review in 2015 after participating in the City Council Special Committee on the CIP. I presented CIP budget to the City Council Finance Committee for a number of years.
- Independent Agencies – As the manager of the Special Projects team, I began overseeing the budgetary review of each of the Independent Agencies and presented the Independent Agency budgets to the City Council Finance Committee for a number of years.

Other Projects

Throughout my time with the Council Auditor's Office, I have contributed to various City Council related functions/special committees including:

- Tourist Development Council – I have served as a staff auditor to the TDC for 15+ years. This has included participation in TDC meetings, providing research for special committees, and preparing financial reports.
- Special Committee on the Future of JEA – As Special Projects Manager and overseeing the independent agencies, I participated as a staff auditor to this Special Committee. Work for this committee included performing research, making presentations, and preparing a special report on things to consider as it related to discussions surrounding JEA.
- Committee of the Whole Meetings – As Assistant Council Auditor, I have made presentations at various meetings including the Jaguars Stadium of the Future Agreement and the University of Florida Graduate Campus Agreement.

Education/Credentials

Certified Public Accountant, State of Florida, 2009

University of North Florida, Master of Business Administration, July 2007

University of North Florida, Bachelor of Business Administration, Accounting, December 2003