Introduced by Council Member J. Carlucci and Co-Sponsored by Council Member Carlucci and substituted by the Land Use and Zoning Committee:

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# ORDINANCE 2025-102-E

AN ORDINANCE CONCERNING LANDSCAPE AND TREE PROTECTION REGULATIONS; AMENDING SECTION 111.760 (TREE PROTECTION AND RELATED EXPENSES TRUST FUND), PART 7 (ENVIRONMENT CONSERVATION), CHAPTER 111 (SPECIAL REVENUE AND TRUST ACCOUNTS), ORDINANCE CODE, TO AUTHORIZE EXPENDITURE OF TRUST FUND MONIES FOR SALARY, BENEFITS, AND EQUIPMENT FOR CITY LANDSCAPE ARCHITECTS, CITY ARBORISTS, AND CITY URBAN FORESTERS, SOLELY FOR THE PERFORMANCE OF DUTIES EXCLUSIVE TO THE DIRECT SUPPORT OF THE PLANNING, DESIGN, IMPLEMENTATION, INSPECTION AND MAINTENANCE OF TREE PLANTING PROJECTS FUNDED BY THE CITY'S TREE FUND IN ACCORDANCE WITH ALL APPLICABLE LAWS AND RULES PERTAINING TO USE OF TREE PROTECTION AND RELATED EXPENSES TRUST FUND 656.1206 FUNDS; AMENDING SECTIONS (PERMIT PROCEDURE AND CRITERIA FOR TREE REMOVAL, RELOCATION AND REPLACEMENT OF PROTECTED TREES) AND 656.1208 (ENFORCEMENT OF THIS SUBPART B; VIOLATIONS AND PENALTIES; STOPPING WORK, CORRECTION OF VIOLATION, SETTLEMENT AND REDUCTION OF FINES PURSUANT TO POLICY CRITERIA; PROCEDURES), SUBPART B (TREE PROTECTION), PART 12 (LANDSCAPE AND TREE PROTECTION REGULATIONS), CHAPTER 656 (ZONING CODE), ORDINANCE CODE,

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WAIVING THE TREE MITIGATION CONTRIBUTIONS TO THE TREE PROTECTION AND RELATED EXPENSES TRUST FUND SUBSECTION 656.1206(G)(14), REQUIRED ΒY ORDINANCE CODE, AS AN INCENTIVE BY CITY FOR THE DEVELOPMENT OR REDEVELOPMENT OF AFFORDABLE HOUSING AND/OR WORKFORCE HOUSING AS DEFINED HEREIN, PROVIDING FOR SUNSET OF SAID WAIVER FIVE YEARS FROM THE EFFECTIVE DATE OF LEGISLATION, SUBJECT TO CERTAIN CONDITIONS, AND REDUCING THE MINIMUM CALIPER-INCH REQUIREMENTS FOR REPLACEMENT TREES IN KEEPING WITH PROVISIONS OF ARTICLE 25 OF THE JACKSONVILLE CITY CHARTER; CODIFICATION PROVIDING FOR INSTRUCTIONS; PROVIDING AN EFFECTIVE DATE.

WHEREAS, the City currently maintains two Tree Protection and Related Expenses Trust Funds, the first was created pursuant to Article 25 of the Jacksonville City Charter and the second by Ordinance which is codified in Section 111.760, Ordinance Code; and

WHEREAS, while these Trust Funds are subject to different guidelines and requirements, they both serve the fundamental mission to fund the planting and maintaining of trees along public rights-of-way and on public lands within the City, so as to mitigate the loss of protected trees due to the process of land development; and

WHEREAS, the standards articulated in Article 25 of the Jacksonville City Charter, passed by a public referendum garnering 80% approval of the voters of Duval County, and which was approved in every voting precinct in the County, set a minimum standard for tree protection for the City so as to promote the health, safety and welfare of the current and future residents of Duval County; and

WHEREAS, Section 656.1204, Ordinance Code, sets a higher standard but emphasizes that these two regulations must be read in concert, rather than in opposition, such that all requirements set forth in Article 25 of the Jacksonville City Charter shall be met in addition to the provisions of Chapter 656, Part 12, Subpart B, Ordinance Code; and

WHEREAS, the City Council desires to provide economic incentives to entities for development or redevelopment of affordable housing and workforce housing projects as described herein that increase the inventory of these needed residences in the City; and

WHEREAS, the amendment to Chapter 656, Ordinance Code, proposed herein would allow the application of an alternative mitigation cost calculation as an incentive for development or redevelopment of affordable housing and/or workforce housing and does not conflict with the minimum standards set forth in Article 25 of the Jacksonville City Charter; and

WHEREAS, the total combined funds in the two Tree Protection and Related Expenses Trust Funds currently exceeds \$20,000,000; and

WHEREAS, the current staff of the Public Works Department, only one of which is funded by the Tree Protection and Related Expenses Trust Fund (the "Tree Fund"), cannot scout for, plan for, administer, provide follow-up inspections for, and maintain enough tree planting projects in a timely manner to best serve the City to restore a healthy, thriving tree canopy; and

WHEREAS, the amendment to Chapter 111, Ordinance Code, provided herein is within both the letter and spirit of Article 25 of the Jacksonville City Charter and Section 111.760, Ordinance Code, and proposes to use funds from the Tree Protection and Related Expenses Trust Fund codified in Section 111.760, Ordinance Code, to pay the salary and benefits to hire/retain Florida-licensed landscape architects, certified arborists, and certified urban foresters, and

to obtain and maintain the equipment necessary for those positions to perform assigned duties, so long as the responsibilities and duties of each Tree Fund funded position and the use of said equipment are solely and exclusively for the purposes of planning, design, implementation, inspection and maintenance of tree planting projects that utilize Tree Protection and Related Expenses Trust Fund funds in keeping with all applicable laws and rules regarding use of said funds; now therefore

BE IT ORDAINED by the Council of the City of Jacksonville:

Section 1. Amending Section 111.760 (Tree Protection and Related Expenses Trust Fund), Part 7 (Environment and Conservation), Chapter 111 (Special Revenue and Trust Accounts), Ordinance Code.

Section 111.760 (Tree Protection and Related Expenses Trust Fund), Part 7 (Environment and Conservation), Chapter 111 (Special Revenue and Trust Accounts), Ordinance Code, is hereby amended to read as follows:

### CHAPTER 111 - SPECIAL REVENUE AND TRUST ACCOUNTS

. . .

### PART 7. - ENVIRONMENT AND CONSERVATION

## Sec. 111.760. - Tree Protection and Related Expenses Trust Fund.

There is created within the General Trust and Agency Fund a trust fund account to be known as the Tree Protection and Related Expenses Trust Fund, hereinafter referred to as the "Fund"Fund, into which shall be deposited all contributions and fines collected or imposed, together with any donation, gift, grant, or other sum of money as may from time to time be appropriated by Council, and all monies recovered by the City as civil fines pursuant to Section 656.1208; provided, however, that monies collected as administrative costs or attorneys' fees or costs of litigation shall be paid directly to the City. The funds deposited in the Fundthis trust fund, together

with any interest accrued thereon, shall be expended for providing trees, and maintaining trees, within City rights-of-way and on other lands owned by the City, its agencies or authorities, or upon which other ownership control may be exerted by the City, its agencies or authorities, including parks, public areas and easements, and also along all other public rights-of-way and on all other public lands in Duval County.

The funds deposited in the Fundthis trust fund, together with any interest accrued thereon, may also be used to pay the salary and benefits of the following: one City Arborist position.

- 1. City Landscape Architects, which shall be licensed Florida landscape architects pursuant to Chapter 481, Part II, Florida Statutes;
- 2. City Arborists, which shall be certified by the International
  Society of Arboriculture as Certified Arborist Municipal
  Specialists; and
- 3. City Urban Foresters, which shall be certified by the International Society of Arboriculture as Certified Urban Forest Professionals.

The positions City Arborist position authorized herein shall be exclusively focused on the planning, design, implementation, inspection, and maintenance of tree planting projects funded by the Fund in accordance with all laws and rules applicable to use of funds deposited in said Fund, planting of trees—and other activities directly supporting public tree planting projects in the City which utilize monies from this Fundtrust fund or the Tree Protection and Related Expenses Trust Fund, codified in Article 25 of the Jacksonville City Charter.

Such additional positions shall be reviewed by the Tree

Commission who shall specifically opine, in a memorandum to the Mayor

and the Council, regarding the necessity of each position and the

relatedness of those positions to fulfilling the goals of the Fund.

The funds deposited in the Fund, together with any interest accrued thereon, may also be used to procure the equipment necessary for the above listed positions to perform assigned duties so long as the use of said equipment is exclusively focused on the tree planting projects and other activities directly supporting the tree planting projects that utilize monies from this Fund or the Tree Protection and Related Expenses Trust Fund, codified in Article 25 of the Jacksonville City Charter. Any equipment expenditure over \$75,000 shall be reviewed by the Tree Commission who shall specifically opine, in a memorandum to the Mayor and the Council, regarding the necessity of the equipment to fulfilling the goals of this Fund or the Tree Protection and Related Expenses Trust Fund, codified in Article 25 of the Jacksonville City Charter.

The Director of the Finance Department and Administration is authorized and directed to make disbursements from the Fundthis fund, after Council appropriation, upon written requisition for such purposes signed jointly by the Director of Public Works and the Director of Parks, Recreation and Community Services. Monies deposited in this trust fund shall not lapse at the close of any fiscal year, but shall carry over to the next fiscal year.

In no case whatsoever shall these trust funds be considered as the sole source of revenue for funds necessary to meet the normal landscaping needs of the City's recreation, park or conservation lands, or public right-of-way.

The total amount appropriated from these trust funds for tree maintenance in any fiscal year shall not exceed an amount equal to 25 percent of the amount budgeted in that fiscal year for tree maintenance activities in the Public Works Department. Any appropriation of trust funds for tree maintenance shall be used to supplement, not replace, monies otherwise appropriated for tree

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maintenance by the Public Works Department, and shall be used to undertake activities intended to extend the life of existing trees.

The Fund shall not be used for the purchase of Phoenix dactylifera (True Date Palm), unless: (1) it is for the replacement of a Phoenix dactylifera that meets both of the following conditions: The palm has been damaged due to a man-made incident or lightening. Decline due to fungus, disease, or related failure due to incompatible soil conditions or habitat, shall not be a reason for replacement; (b) The palm is part of a streetscape scheme that would become visually imbalanced if not replaced with the same genus and species of palm; or (2) The palms are planted in the area delineated as described as follows: Beginning at the confluence of the St. Johns River and the Atlantic Ocean, follow the southern edge of the St. Johns River westward, then south southwest, to the eastern edge of Helen Cooper Floyd Park; then southeast to the western boundary of the State Road A1A right-of-way; then southeast along the western boundary of State Road A1A right-of-way to the western boundary of the Mayport Road right-of-way; then generally south along the western boundary of the Mayport Road right-of-way to and across Atlantic Boulevard; then continuing south along the western boundary of the Florida Boulevard right-of-way to the western boundary of the Penman Road right-of-way; then south along the western boundary of the Penman Road right-of-way, to and across Beach Boulevard; then east along the southern boundary of the Beach Boulevard right-of-way to the western boundary of the 3rd Street right-of-way; then south along the western boundary of the 3rd Street right-of-way to the Duval County line; then east to the Atlantic Ocean; then north along the mean high water line to the point of beginning, as depicted on the map attached to Ordinance 2018-524-E.

Section 2. Amending Section 656.1206 (Permit procedure and criteria for tree removal, relocation and replacement of protected

trees) and Section 656.1208 (Enforcement of this Subpart B; violations and penalties; stopping work, correction of violation, settlement and reduction of fines pursuant to Policy criteria; procedures), Subpart B (Tree Protection), Part 12 (Landscape and Tree Protection Regulations), Chapter 656 (Zoning Code), Ordinance Code. Section 656.1206 (Permit procedure and criteria for tree removal, relocation and replacement of protected trees) and Section 656.1208 (Enforcement of this Subpart B; violations and penalties; stopping work, correction of violation, settlement and reduction of fines pursuant to Policy criteria; procedures), Subpart B (Tree Protection), Part 12 (Landscape and Tree Protection Regulations), Chapter 656 (Zoning Code), Ordinance Code, are hereby amended to read as follows:

#### CHAPTER 656 - ZONING CODE

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### PART 12. - LANDSCAPE AND TREE PROTECTION REGULATIONS

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## SUBPART B. - TREE PROTECTION

\* \* \*

Sec. 656.1206. - Permit procedure and criteria for tree removal, relocation and replacement of protected trees.

\* \* \*

(g) Protected trees identified for removal on the site clearing or tree removal permit application shall be replaced with new planted trees, unprotected trees or transplanted trees. Protected live oaks (Quercus virginiana) removed shall be replaced only with live oaks. The total caliper inches of replacement live oaks shall equal the total caliper inches of protected live oaks removed; for other removed protected trees, the total caliper inches of replacement trees shall equal one-third the total caliper inches removed. A waiver of this replacement requirement may be approved by the Chief if the

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tree removal was for the purpose of removing dead, diseased, dying or trees of similar condition or for trees whose roots are causing severe damage, as determined in the sole discretion of the Chief, to an adjacent structure. No waiver shall be allowed for the removal of any tree whose continued existence was necessary for compliance with the City's Landscape Code, for receiving credit for conservation mitigation, or for any tree which was planted as part of a mitigation requirement. The total caliper inches for replacement of exceptional specimen trees shall equal the total caliper inches of specimen trees removed pursuant exceptional 656.1205(d). When there are more than an average of two exceptional specimen trees per acre removed on a particular site, the required mitigation shall be increased by twice the minimum caliper of all exceptional specimen trees lost in order to compensate for that loss. If multi-trunked trees are used as replacement trees, then the total caliper of the four largest trunks shall equal the replacement caliper. Palms may be used only to replace protected palms removed. Replacement species used shall be approved by the Chief. Additionally, the following provisions shall apply:

(4) New, preserved nonprotected, or transplanted exceptional specimen trees or live oaks used as replacement for removed exceptional specimen trees or protected live oaks shall be two-inch four-inch caliper or greater.

(10) A tree used for replacement shall be at least ten feet from any other tree planted, transplanted or preserved, except that a grouping of trees which includes trees spaced less than 10 feet away from another planted tree or preserved

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tree may nonetheless be utilized under this Section upon certification from a City Landscape Architect, City Arborist or City Urban Forester satisfactory to the Chief that each tree within the less-than ten foot spacing has a reasonably good chance of survival. Greater spacing may be required, based on a tree survey, to ensure survivorship of a tree.

\* \* \*

(14) If the applicant demonstrates to the satisfaction of the Chief that the site cannot accommodate the total number of required replacement trees as a result of insufficient planting area, the applicant shall provide a monetary contribution to the Tree Protection and Related Expenses Trust Fund. The amount of such contribution shall be determined as follows: For every two caliper inches, or fraction thereof, of replacement trees which would otherwise be required, the contribution shall be equal to the retail value of a planted two-inch caliper nursery grown shade tree. The retail value shall be calculated by taking the average of the median current wholesale price, published by North Florida nurseries, for a container grown, and a balled and burlapped two-inch caliper live oak, multiplied by two. The retail value shall be recalculated and adjusted annually on October first 1. However, as to development or redevelopment of affordable housing and/or workforce housing the City will waive the monetary contribution otherwise required by this subsection to the City's Tree Protection and Related Expenses Trust Fund for the total caliper-inches of required replacement trees that are not planted on the development site or at some other site in Duval County.

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For purposes of this Section, the term "affordable housing and/or workforce housing" shall mean any development or redevelopment funded, wholly or in part, by a federal, state, or local affordable housing program recognized by the City and which includes enforcement measures within a development or similar agreement that provide for/require monitoring and/or auditing services by the developer or funding agency pertaining to compliance with an applicable affordability period requirement. The waiver authorized in this subsection shall sunset five years from the effective date of Ordinance 2025-102-E. This provision shall not be automatic but shall require further action by the City Council to effectuate the sunset.

\* \* \*

Sec. 656.1208. - Enforcement of this Subpart B; violations and penalties; stopping work, correction of violation, settlement and reduction of fines pursuant to Policy criteria; procedures.

Removal of trees without a permit, or more trees than permitted, is a violation of this Subpart and shall be corrected.

\* \* \*

(C) Correction of violation when DBHinches determinable. A violation of this Subpart, when the DBH inches illegally removed is determinable shall be corrected within 90 calendar days from the date of the Notice of Violation. A fine shall be assessed, and the corrective action determined by the Chief of Development Services ("Assessment of Fine and Corrective Action"). Correction of the violation shall include: (1) payment of a fine; and (2) mitigation for the trees removed by planting replacement trees on the site. Fines may be reduced pursuant to subsection (f) (Settlement and Reduction of Fines and Corrective Action for violations when

DBH inches removed is determinable, pursuant to Policy criteria), below. Fines are separate from mitigation payments.

\* \* \*

(2) Calculation of the Mitigation.

\* \* \*

(ii) Prior to planting the Replacement Trees, the property owner shall submit a tree replanting plan to the Chief showing how the damage caused to the site by the violation will be mitigated. The replanting plan shall be subject to the review and approval of the Chief and the trees installed within the time limit stated on the Assessment of Fine and Corrective Action. Replacement Trees shall meet the requirements of Section 656.1206 (Permit procedure and criteria for tree removal, relocation and replacement of protected trees), except that the minimum caliper of all Replacement Trees shall be four inches, and the plan shall meet the requirements of Section 656.1217 (Landscape and Irrigation system plans required).

\* \* \*

Section 3. Codification Instructions. The Codifier and the Office of General Counsel are authorized to make all chapter and division "tables of contents" consistent with the changes set forth herein. Such editorial changes and any other changes necessary to make the Ordinance Code consistent with the intent of this legislation are approved and directed herein, and changes to the Ordinance Code shall be made forthwith and when inconsistencies are discovered.

Section 4. Effective Date. This Ordinance shall become effective upon signature by the Mayor or upon becoming effective without the Mayor's signature.

Form Approved:

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3 /s/ Mary E. Staffopoulos

Office of General Counsel

Legislation Prepared By: Shannon MacGillis

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