

Source of Funds - Construction	Amount
Tax-exempt Bonds	\$17,600,000
Tax Credit Equity	\$2,067,369
HOME - American Rescue Plan (ARP) (I.M. Sulzbacher)	\$12,000,000
CDBG (I.M. Sulzbacher)	\$1,200,000
Deferred Developer Fee	\$4,906,650
	\$37,774,019

Source of Funds - Permanent	Amount
Tax Credit Equity	\$13,782,453
HOME - American Rescue Plan (ARP) (I.M. Sulzbacher)	\$12,000,000
CDBG (I.M. Sulzbacher)	\$1,200,000
Delores Barr Weaver Legacy Fund - Grant (I.M. Sulzbacher)	\$2,500,000
The Community Foundation of Northeast Florida - Loan	\$2,500,000
Jessie Ball duPont Fund - Loan	\$1,500,000
JHFA Gap Loan	\$1,500,000
State Grant	\$1,500,000
Deferred Developer Fee	\$1,291,566
	\$37,774,019

Use of Funds	Total
Land	\$450,000
Construction Cost	\$24,823,365
Soft Cost	\$4,359,471
Financing Cost	\$1,314,400
Developer Fee	\$5,489,501
Reserves	\$1,337,282
Total	\$37,774,019