FINANCE AMENDMENT

The Finance Committee offers the following amendment to File No. 2026-455:

(1) On **page 1, line 14**, after "($250,000,000)" **insert** "UNTIL SEPTEMBER 30, 2029, AND THEREAFTER TO AN AMOUNT NOT TO EXCEED TWO HUNDRED MILLION DOLLARS ($200,000,000)";

(2) On **page 2, lines 12-13**, **strike** "to Two Hundred Fifty Million Dollars ($250,000,000)" and **insert** "for the timeframes and the amounts set forth herein";

(3) On **page 2, lines 23-24**, **strike** "The first sentence of";

(4) On **page 2, line 27**, after "hereof," **insert** "(1) from the date hereof until September 30, 2029,";

(5) On **page 2, line 30**, **strike** "Projects." and **insert** "Projects, and (2) from October 1, 2029 and thereafter, Notes are authorized to be issued in the aggregate Principal Amount Outstanding at any one time of not exceeding Two Hundred Million Dollars ($200,000,000) for the purpose of financing the Costs of the Projects. The Notes may be issued in series in the principal amounts to be specified from time to time by Financing Documents. The Authorized City Representative is authorized to determine and provide, by entering into one or more Financing Documents, for the Notes:

(i) the time and manner of sale, consistent with state law;

(ii) the maturities, interest rates, interest payment dates, redemption provisions, purchase price upon issuance and other marketing features of the Notes, consistent with this ordinance;

(iii) subject to appropriation of Note proceeds by the Council, the Projects to be financed from the proceeds of such Notes;

(iv) whether the Notes shall be Taxable Notes or Tax Exempt Notes;

(v) the terms of any Investment Agreement, Hedge Agreement, or Credit Facility or Bond Insurance Policy to be entered into in connection with such Notes and the source and priority of payment of any premium, fees, charges, penalties or other amounts due under any of the same in excess of the stated amount therein; and

(vi) for the issuance, execution, delivery, authentication, payment, registration, transfer and exchange of Notes in book-entry form or in certificated form, and, in connection therewith, to specify and determine any matters and things relative thereto; and

(vii) such other matters as are provided for in this ordinance.";

(6) On **page 3, line 4**, **strike** "$250,000,000" and **insert** "the then applicable maximum";

(7) On **page 3, line 5**, after "Notes" **insert** "authorized hereunder";

(8) On **page 3, lines 15-16**, **strike** "or of the Series 2012 Bonds issued hereunder";

(9) On **page 1, line 1**, amend the introductory sentence to add that the bill was amended as reflected herein.

Form Approved:

/s/ Mary E. Staffopoulos

Office of General Counsel

Legislation Prepared By: Mary E. Staffopoulos

GC-#1760230-v2-2026-455_Finance_Amd.docx